

**UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF ALABAMA  
SOUTHERN DIVISION**

In re:

WALTER ENERGY, INC., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 15-02741-TOM11

Jointly Administered

**DEBTORS' DESIGNATION OF ADDITIONAL ITEMS TO BE  
INCLUDED IN THE RECORD ON APPEAL**

Walter Energy, Inc. and its affiliated debtors and debtors-in-possession (each a “Debtor” and, collectively, the “Debtors”), pursuant to Rule 8009 of the Federal Rules of Bankruptcy Procedure, file this designation of additional items to be included in the record on appeal in response to *Appellants' Statement of Issues and Designation of Record on Appeal* [Docket No. 1971], as follows:

**Items from Docket of *In re Walter Energy, Inc., et al.*, No. 15-02741-TOM11 (Bankr. N.D. Ala.)**

Filing Date	Bankr. Docket No.	Docket Text
07/15/2015	<u>1</u> (15 pgs)	Chapter 11 Voluntary Petition.

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Walter Energy, Inc. (9953); Atlantic Development and Capital, LLC (8121); Atlantic Leaseco, LLC (5308); Blue Creek Coal Sales, Inc. (6986); Blue Creek Energy, Inc. (0986); J.W. Walter, Inc. (0648); Jefferson Warrior Railroad Company, Inc. (3200); Jim Walter Homes, LLC (4589); Jim Walter Resources, Inc. (1186); Maple Coal Co., LLC (6791); Sloss-Sheffield Steel & Iron Company (4884); SP Machine, Inc. (9945); Taft Coal Sales & Associates, Inc. (8731); Tuscaloosa Resources, Inc. (4869); V Manufacturing Company (9790); Walter Black Warrior Basin LLC (5973); Walter Coke, Inc. (9791); Walter Energy Holdings, LLC (1596); Walter Exploration & Production LLC (5786); Walter Home Improvement, Inc. (1633); Walter Land Company (7709); Walter Minerals, Inc. (9714); and Walter Natural Gas, LLC (1198). The location of the Debtors' corporate headquarters is 3000 Riverchase Galleria, Suite 1700, Birmingham, Alabama 35244-2359.

07/15/2015	<u>2</u> (15 pgs)	20 Largest Unsecured Creditors <i>Consolidated List of Creditors Holding 50 Largest Unsecured Claims</i> Filed by Debtor Walter Energy, Inc.. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>3</u> (86 pgs)	Declaration re: <i>Declaration of William G. Harvey in Support of First Day Motions</i> Filed by Debtor Walter Energy, Inc.. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>5</u> (18 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order Directing Joint Administration of the Debtors Chapter 11 Cases</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>8</u> (36 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc to the Petition Date</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>9</u> (27 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>11</u> (11 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File</i>

*Lists of Equity Security Holders and Provide Notice to Equity Security Holders* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)

07/15/2015

13  
(16 pgs)

Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)

07/15/2015

17  
(42 pgs)

Motion Regarding Chapter 11 First Day Motions *10.The Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)

07/15/2015

18  
(29 pgs)

Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to*

		<i>Honor and Process Related Checks and Transfers and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>19</u> (27 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>20</u> (3 pgs)	Notice of Appearance and Request for Notice by R. Scott Williams Filed by Creditor United Mine Workers of America. (Williams, R.) (Entered: 07/15/2015)
07/15/2015	<u>21</u> (3 pgs)	Notice of Appearance and Request for Notice by Jennifer Brooke Kimble Filed by Creditor United Mine Workers of America. (Kimble, Jennifer) (Entered: 07/15/2015)
07/15/2015	<u>22</u> (19 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>23</u> (26 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief</i> Filed by Debtor

		Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>24</u> (30 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>27</u> (55 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>31</u> (35 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)
07/15/2015	<u>35</u> (29 pgs)	Motion Regarding Chapter 11 First Day Motions <i>The Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain</i>

*Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief*  
 Filed by Debtor Walter Energy, Inc.  
 (Darby) (Entered: 07/15/2015)

07/15/2015

38  
 (40 pgs)

Motion Regarding Chapter 11 First Day Motions *The Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief* Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)

07/15/2015

39  
 (12 pgs)

Motion to Expedite Hearing (related documents 5 Motion Re: Chapter 11 First Day Motions, 8 Motion Re: Chapter 11 First Day Motions, 9 Motion Re: Chapter 11 First Day Motions, 11 Motion Re: Chapter 11 First Day Motions, 13 Motion Re: Chapter 11 First Day Motions, 17 Motion Re: Chapter 11 First Day Motions, 18 Motion Re: Chapter 11 First Day Motions, 19 Motion Re: Chapter 11 First Day Motions, 22 Motion Re: Chapter 11 First Day Motions, 23 Motion Re: Chapter 11 First Day Motions, 24 Motion Re: Chapter 11 First Day Motions, 27 Motion Re: Chapter 11 First Day Motions, 31 Motion Re: Chapter 11 First Day Motions, 35 Motion Re: Chapter 11 First Day Motions, 38 Motion Re: Chapter 11 First Day Motions) Filed by Debtor Walter Energy, Inc. (Darby) (Entered: 07/15/2015)

07/15/2015

40  
 (5 pgs;

Order Granting Motion to Expedite Hearing

2 docs)

07/15/2015	<u>42</u> (88 pgs)	The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	<u>44</u> (139 pgs)	The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	<u>48</u> (21 pgs)	Motion to Appoint Creditors Committee <i>The Debtors' Motion for an Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc. (Darby, Patrick) (Entered: 07/15/2015)
07/15/2015	<u>52</u> (1 pg)	Notice to Creditor(s) Re: Amendment <i>Corrected Exhibit "A" to Voluntary Petition.</i> (Bailey, James) (Entered: 07/15/2015)
07/15/2015	<u>53</u> (1 pg)	Corporate Parent Disclosure Statement <i>Corporate Ownership Statement</i> Filed by Debtor Walter Energy, Inc.. (Bailey, James) (Entered: 07/15/2015)
07/15/2015	<u>54</u>	Order Granting Motion for an Order



(8 pgs;  
2 docs)

Directing Joint Administration of the Debtors Chapter 11 Cases. All original pleadings shall be captioned as indicated in the preceding paragraph and all original docket entries shall be made in the case of Walter Energy, Inc., Case No. 15-02741-TOM-11. An order has been entered in this case directing the consolidation and joint administration for procedural purposes only of the chapter 11 cases of Walter Energy, Inc.; Atlantic Development and Capital, LLC; Atlantic Leaseco, LLC; Blue Creek Coal Sales, Inc.; Blue Creek Energy, Inc.; J.W. Walter, Inc.; Jefferson Warrior Railroad Company, Inc.; Jim Walter Homes, LLC; Jim Walter Resources, Inc.; Maple Coal Co., LLC; Sloss-Sheffield Steel & Iron Company; SP Machine, Inc.; Taft Coal Sales & Associates, Inc.; Tuscaloosa Resources, Inc.; V Manufacturing Company; Walter Black Warrior Basin LLC; Walter Coke, Inc.; Walter Energy Holdings, LLC; Walter Exploration & Production LLC; Walter Home Improvement, Inc.; Walter Land Company; Walter Minerals, Inc.; Walter Natural Gas, LLC; and all subsequently filed chapter 11 cases of such debtors affiliates. The docket in the chapter 11 case of Walter Energy, Inc., Case No. 15-02741-TOM11 should be consulted for all matters affecting this case and the affiliated Case Nos. 15-02741, 15-02743 through 15-02744, 15-02746 through 15-02747, 15-02750 through 15-02766, and 15-02773. (Related Doc 5) Signed on 7/15/2015. (klr) (Entered: 07/15/2015)

07/15/2015

55  
(7 pgs;  
2 docs)

Order Granting Debtors Application for an Order Authorizing the Employment, Retention and Appointment of Kurtzman Carson Consultants LLC as Claims and Noticing Agent and Administrative Advisor for the Debtors Nunc Pro Tunc



to the Petition Date. KCC is authorized and directed to perform noticing services and to receive, maintain, record and otherwise administer the proofs of claim filed in these cases and all related tasks, all as described in the KCC Application. KCC shall serve as the custodian of court records and shall be designated as the authorized repository for all proofs of claim filed in these cases and is authorized and directed to maintain a Claims Register for each of the Debtors (Related Doc # 8) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)

07/15/2015	<u>56</u> (12 pgs; 2 docs)	Order Granting Debtors Motion Pursuant to 11 U.S.C. §§ 102 and 105(a) and Bankruptcy Rules 2002(m) and 9007 Seeking Authority to Implement Certain Notice and Case Management Procedures (Related Doc # <u>9</u> ) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	<u>57</u> (3 pgs; 2 docs)	Order Granting Debtors Motion for an Order (A) Granting the Debtors an Extension of Time Within Which to File Schedules and Related Documents and (B) Waiving the Requirements to File Lists of Equity Security Holders and Provide Notice to Equity Security Holders. The Debtors are granted an extension of the deadline to file their Schedules and Statements through and including August 28, 2015, without prejudice to the Debtors rights to seek further extensions or waivers. (Related Doc # <u>11</u> ) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	<u>58</u> (4 pgs; 2 docs)	Order Granting Debtors Motion for an Order (A) Authorizing the Debtors to File a Consolidated List of 50 Largest Unsecured Creditors, (B) Waiving the Requirement to File a List of Creditors, and (C) Establishing Procedures for

Notifying Creditors of the Commencement of the Debtors Chapter 11 Cases. The Claims and Noticing Agent shall publish the Notice of Commencement on the website to be established by the Claims and Noticing Agent at <http://www.kccllc.net/walterenergy> within seven (7) days of entry of this Order approving this Motion. (Related Doc # 13) Signed on 7/15/2015. (klt) (Entered: 07/15/2015)

07/15/2015

59  
(52 pgs;  
2 docs)

Interim Order (A) Authorizing Post-petition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, (C) Scheduling a Final Hearing and (D) Granting Related Relief Signed on 7/15/2015 (RE: related document(s)42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief). Hearing scheduled 8/18/2015 and 8/19/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) Modified on 7/16/2015 to correct text (klt). Interim Order on Cash Collateral replaced to include two page budget as attachment added on 7/16/2015, no changes to the Interim Order were made. Modified on 7/16/2015 (stc). (Entered: 07/15/2015)

07/15/2015

60  
(10 pgs;  
2 docs)

Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative

Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 7/15/2015. (klr) (Entered: 07/15/2015)

07/15/2015

61  
(7 pgs;  
2 docs)

Order (A) Authorizing, but not directing, Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay-Related Administrative Obligations; (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (C) Granting Related Relief (Related Doc # 17) Debtors Motion for (I) (A) an Order Authorizing, But Not Directing, the Debtors to Pay Certain Prepetition Wages, Compensation, Workers Compensation and Employee Benefits and to Maintain Employee Benefit Programs and Pay Related Administrative Obligations; and (B) a Supplemental Order Authorizing, But Not Directing, the Debtors to Pay Certain Bonus and Severance Obligations related thereto; (II) Authorizing and Directing Applicable Banks and Other Financial

		Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing; and (III) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	<u>62</u> (4 pgs; 2 docs)	Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees, and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief (Related Doc # <u>23</u> ) Debtors Motion for an Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Taxes, Governmental Assessments and Fees and (II) Financial Institutions to Honor and Process Related Checks and Transfers; and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/15/2015	<u>63</u> (4 pgs; 2 docs)	Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief (Related Doc # <u>22</u> ) Debtors Motion for an Order (A) Authorizing Debtors to Continue Prepetition Customer Programs and (B) Granting Related Relief Signed on 7/15/2015. (klt) (Entered: 07/15/2015)
07/16/2015	<u>67</u> (8 pgs; 2 docs)	Interim Order (A) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s) <u>24</u> ) Debtors Motion for Entry of Interim and Final Orders (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance, (III)

Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Setting a Final Hearing Related Thereto; and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)

07/16/2015

68  
(5 pgs;  
2 docs)

Order (A) Authorizing Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief (Related Doc # 35) Debtors Motion for an Order, Pursuant to Sections 105(a), 363(b), 363(c) and 1107(a) of the Bankruptcy Code and Bankruptcy Rules 6003 and 6004(h) (A) Authorizing the Debtors to (I) Continue Insurance Policies and Agreements Relating Thereto and (II) Honor Certain Prepetition Obligations in Respect Thereof; and (B) Granting Related Relief Signed on 7/16/2015. (klt) (Entered: 07/16/2015)

07/16/2015

69  
(8 pgs;  
2 docs)

Interim Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief Signed on 7/16/2015 (RE: related document(s)31 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing the Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)

07/16/2015

70  
(6 pgs;  
2 docs)

Interim Order (A) Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting

Related Relief Signed on 7/16/2015 (RE: related document(s)19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)

07/16/2015

71  
(6 pgs;  
2 docs)

Interim Order (A) Authorizing (I) The Debtors to Pay Prepetition Claims of Certain Critical Vendors and ForeignSigned on 7/16/2015 (RE: related document(s)18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/16/2015)

07/16/2015

72  
(9 pgs;  
2 docs)

Interim Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates (Related Doc # 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief ) Signed on 7/16/2015. (klt) (Entered: 07/16/2015)

07/16/2015

76  
(33 pgs)

Certificate of Service *re Documents Served on July 15, 2015 [Docket Nos. 5, 8, 9, 11, 13, 17, 18, 19, 22, 23, 24, 27, 31, 35, 38, 39, 40 and 42]* Filed by Other

Professional Kurtzman Carson  
Consultants LLC

07/16/2015	<u>77</u> (2 pgs)	Notice of Appearance and Request for Notice by Stephen B Porterfield Filed by Creditor Shook and Fletcher Supply Company, Inc.. (Porterfield, Stephen) (Entered: 07/16/2015)
07/17/2015	<u>82</u> (2 pgs; 2 docs)	Notice of Hearing on (RE: related document(s) <u>44</u> Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/17/2015)
07/17/2015	<u>83</u> (35 pgs)	Certificate of Service <i>re Documents Served on July 16, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC
07/18/2015	<u>85</u> (9 pgs)	Motion to Expedite Hearing (related documents <u>48</u> Motion to Appoint Creditors Committee) <i>The Debtors Motion For Expedited Hearing On Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c)(2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B) Granting Related Relief</i> Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 07/18/2015)
07/18/2015	<u>86</u> (9 pgs)	Motion to Expedite Hearing (related documents <u>17</u> Motion Re: Chapter 11 First Day Motions) <i>The Debtors' Motion for Expedited Hearing on Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The</i>



*Debtors To Pay Certain Bonus and Severance Obligations* Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 07/18/2015)

07/20/2015	<u>104</u> (3 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc <u>85</u> ) Signed on 7/20/2015. Hearing to be held on 7/28/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>48</u> Debtors Motion For An Order (A) (I) Authorizing The Formation Of A Committee Of Retired Employees Pursuant To Sections 1114(c)(2) and 1114(d) of The Bankruptcy Code, and (II) Establishing Procedures For Selecting Committee Members and (B) Granting Related Relief, (klt) (Entered: 07/20/2015)
07/20/2015	<u>105</u> (4 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>86</u> ) Signed on 7/20/2015. Hearing to be held on 7/28/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>17</u> Debtors' Motion For Supplemental Order Authorizing, But Not Directing, The Debtors To Pay Certain Bonus and Severance Obligations, (klt) (Entered: 07/20/2015)
07/20/2015	<u>119</u> (9 pgs)	Certificate of Service ( <i>Supplemental</i> ): <i>re Documents Served on July 17, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC
07/20/2015	<u>120</u> (10 pgs)	Certificate of Service <i>re: Documents Served on July 17, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>56</u> Order on Motion Re: Chapter 11 First Day Motions, <u>82</u> Notice of Hearing). (Kass, Albert) (Entered: 07/20/2015)

07/20/2015	<u>125</u> (14 pgs)	Ex Parte Motion for an Order (A) Extending Time to Hold the 341 Meeting, (B) Approving the Form of Publication of Notice of Commencement of the Debtors' Chapter 11 Cases, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 7/20/2015 to match text to pdf (klt). (Entered: 07/20/2015)
07/21/2015	<u>127</u> (110 pgs)	Transcript of hearing held on: 07/15/15
07/21/2015	<u>138</u> (11 pgs)	Certificate of Service <i>re: Documents Served on July 20, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC
07/21/2015	<u>142</u> (16 pgs)	Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 7/22/2015 to match text to pdf (klt). (Entered: 07/21/2015)
07/22/2015	<u>144</u> (8 pgs; 2 docs)	Order Setting the 341 Meeting and Granting Related Relief (Related Doc # <u>125</u> ) Signed on 7/22/2015. The Debtors and the Claims and Noticing Agent shall serve the Notice of Commencement, as amended to conform with this Order and the Publication Notice, in the manner set forth in the Consolidated Top 50 and Matrix Order no later than July 28, 2015. (klt) (Entered: 07/22/2015)
07/22/2015	<u>145</u> (2 pgs)	Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11. The Bankruptcy Administrator has scheduled the initial meeting of creditors for August 20, 2015 at 1 p.m. CDT at the U.S. Bankruptcy Court, Robert S. Vance Federal Building, 1800 Fifth Avenue North, Birmingham, Alabama 35203. The B.A., the Debtors

representative, and the Debtors local counsel will appear at the Initial 341 on August 20, 2015, and the B.A. will announce that the meeting of creditors is CONTINUED to SEPTEMBER 10, 2015 AT 1 P.M. CDT. There will be no questioning of the Debtors representative at the Initial 341. There will be questioning allowed at the continued meeting of creditors on 9/10/2015. 341(a) meeting to be held on 9/10/2015 at 01:00 PM at Creditor Meeting Room Birmingham. (klt) (Entered: 07/22/2015)

07/22/2015	<u>151</u> (17 pgs)	20 Largest Unsecured Creditors <i>Second Amended Consolidated List of Creditors Holding 50 Largest Unsecured Claims</i> Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 07/22/2015)
07/23/2015	<u>172</u> (38 pgs)	Certificate of Service <i>re: Notice of Interim Trading Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 07/23/2015)
07/23/2015	<u>173</u> (8 pgs)	Certificate of Service <i>re: Documents Served on July 22, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time, <u>151</u> 20 Largest Unsecured Creditors). (Kass, Albert) (Entered: 07/23/2015)
07/27/2015	<u>189</u> (2 pgs)	Statement <i>Debtors' Agenda for Hearing Scheduled for July 28, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 07/27/2015)
07/28/2015	<u>217</u>	Third Amended Consolidated List of

	(17 pgs)	Creditors Holding 50 Largest Unsecured Claims Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	<u>218</u> (6 pgs; 2 docs)	Order (A) Authorizing, but not Directing, Debtors to Pay Certain Bonus and Severance Obligations and (B) Granting Related Relief (Related Doc # <u>85</u> ) Signed on 7/28/2015. (klt) (Entered: 07/28/2015)
07/28/2015	<u>223</u> (3 pgs)	Certificate of Service ( <i>Supplemental</i> ): <i>re Documents Served on July 27, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC
07/28/2015	<u>224</u> (28 pgs)	Notice of Motion and Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	<u>225</u> (13 pgs)	Notice of Motion and Motion for an Order Modifying the Automatic Stay to Proceed With Workers' Compensation and Black Lung Claims and Actions Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)
07/28/2015	<u>226</u> (73 pgs; 8 docs)	Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates Filed by Debtor Walter Energy, Inc., et al.. (Attachments: # <u>1</u> Part 2 of 8 # <u>2</u> Part 3 of 8 # <u>3</u> Part 4 of 8 # <u>4</u> Part 5 of 8 # <u>5</u> Part 6 of 8 # <u>6</u> Part 7 of 8 # <u>7</u> Part 8 of 8) (Darby, Patrick)

Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/28/2015)

07/29/2015	<u>239</u> (89 pgs; 5 docs)	Motion to Reconsider (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) ( <i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i> ) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # <u>1</u> Exhibit A - Part 1 # <u>2</u> Exhibit A - Part 2 # <u>3</u> Exhibit B # <u>4</u> Exhibit C) (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	<u>240</u> (8 pgs)	Motion to Expedite Hearing (related documents <u>239</u> Motion to Reconsider) ( <i>Motion to Expedite Hearing on Motion By Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order</i> ) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 07/29/2015)
07/29/2015	<u>242</u> (3 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>240</u> ) Signed on 7/29/2015. Hearing to be held on 8/3/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>239</u> Motion to Reconsider, on a Limited Basis, The Cash Management Order filed by Dominion Resources Black Warrior Trust, (klt) (Entered: 07/29/2015)
07/29/2015	<u>243</u> (21 pgs)	Transcript of hearing held on: 07/28/15
07/29/2015	<u>244</u> (5 pgs)	Joinder by Ramsay McCormack Land Co. Inc. in the Dominion Resources Black Warrior Trust <u>239</u> Motion to Reconsider, on a Limited Basis, The Cash Management Order) Filed by

		Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 7/29/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015	<u>250</u> (3 pgs)	Motion to Amend and/or Alter (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) Filed by Creditor Comerica Bank (Vogtle, Jesse) (Entered: 07/29/2015)
07/29/2015	<u>251</u> (14 pgs)	Certificate of Service <i>re: Documents Served on July 28, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC
07/29/2015	<u>252</u> (173 pgs; 4 docs)	Notice of Motion and Motion for Relief from Stay <i>to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies</i> , Fee Amount \$176, Filed by Movants Neil Winkelmann, Walter Scheller, Keith Calder, Joseph Leonard (Attachments: # <u>1</u> Exhibit Exhibit A-C # <u>2</u> Exhibit Exhibits D-I # <u>3</u> Proposed Order) (Whillock, Amber) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/29/2015	<u>253</u> (43 pgs; 3 docs)	Notice of Motion and Motion for Relief from Stay <i>to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies</i> , Fee Amount \$176, Filed by Movants Keith Calder, Joseph Leonard, Walter Scheller, Neil Winkelmann (Attachments: # <u>1</u> Exhibit Exhibit A # <u>2</u> Proposed Order) (Whillock, Amber) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/29/2015)
07/30/2015	<u>258</u>	Motion to Expedite Hearing (related

	(3 pgs)	documents <u>250</u> Motion to Amend and/or Alter) Filed by Creditor Comerica Bank (Vogtle, Jesse) (Entered: 07/30/2015)
07/30/2015	<u>259</u> (3 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>258</u> ) Signed on 7/30/2015. Hearing to be held on 8/3/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>250</u> Motion of Comerica Bank to Amend or Alter Order (A)(I) Approving Continued Use of Debtors Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain PostPetition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief, (klt) (Entered: 07/30/2015)
07/30/2015	<u>260</u> (6 pgs)	Verified Statement Filed by Steering Committee of First Lien Creditors Pursuant to Bankruptcy Rule 2019. (Hall, Michael) Modified on 7/30/2015 to match text to pdf (klt). (Entered: 07/30/2015)
07/30/2015	<u>261</u> (3 pgs; 2 docs)	Notice of Hearing on (RE: related document(s) <u>224</u> Debtors' Motion for an Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date). Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	<u>262</u> (3 pgs; 2 docs)	Notice of Hearing on (RE: related document(s) <u>253</u> Motion for an Order Authorizing Payments and Relief From the Automatic Stay, to the Extent



		Applicable, to Allow Payment of Defense Costs and Other Loss for Derivative Actions Under Directors and Officers Liability Insurance Policies). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 07/30/2015)
07/30/2015	<u>263</u> (1 pg)	Notice of Appearance and Request for Notice Filed by Creditor National Labor Relations Board. (Chahrouri, Katherine) (Entered: 07/30/2015)
07/30/2015	<u>264</u> (11 pgs; 2 docs)	Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief (Related Doc # <u>48</u> ) Signed on 7/30/2015. (klt) (Entered: 07/30/2015)
07/30/2015	<u>266</u> (21 pgs)	Joinder in <u>239</u> Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order Filed by Creditor Frontier Enterprises (Vogle, Jesse) Modified on 7/30/2015 to add related docket number (klt). (Entered: 07/30/2015)
07/30/2015	<u>268</u> (3 pgs)	**Amended by <u>342</u> ** - Bankruptcy Administrator's <i>Appointment of Unsecured Creditors Committee</i> Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 7/31/2015 to match text to pdf (klt). Modified on 8/5/2015 (klt). (Entered: 07/30/2015)
07/30/2015	<u>269</u> (33 pgs)	Certificate of Service <i>re: Debtors' Notice of Revised Proposed Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors'</i>

		<i>Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>226</u> Statement, <u>251</u> Certificate of Service). (Kass, Albert) (Entered: 07/30/2015)
07/30/2015	<u>270</u> (968 pgs)	Certificate of Service <i>re: Notice of Commencement of Chapter 11 Bankruptcy Cases</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time). (Kass, Albert) (Entered: 07/30/2015)
07/31/2015	<u>284</u> (3 pgs)	Exhibit and Witness List ( <i>Dominion Resources Black Warrior Trust's Witness and Exhibit List for August 3, 2015 Hearing</i> ) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>239</u> Motion to Reconsider (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) ( <i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i> )). (Benton, Lee) (Entered: 07/31/2015)
07/31/2015	<u>290</u> (2 pgs)	Debtors' Agenda for Hearing Scheduled for August 3, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 7/31/2015 to match text to pdf (klt). (Entered: 07/31/2015)
07/31/2015	<u>291</u> (7 pgs)	Certificate of Service <i>re: Order (A)(I) Authorizing the Formation of a Committee of Retired Employees Pursuant to Section 1114(c)(2) and 1114(d) of the Bankruptcy Code, and (II) Establishing Procedures for Selecting Committee Members and (B) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson

		Consultants LLC (RE: related document(s) <u>264</u> Order on Motion to Appoint Creditors Committee). (Kass, Albert) (Entered: 07/31/2015)
07/31/2015	<u>300</u> (12 pgs; 3 docs)	Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 1102(a)(4) Filed by Creditor Pension Benefit Guaranty Corporation (Attachments: # <u>1</u> Exhibit Exhibit 1 # <u>2</u> Certificate of Service) (Anderson, Frank) Modified on 8/3/2015 to match text to pdf (klt). (Entered: 07/31/2015)
07/31/2015	<u>301</u> (4 pgs; 2 docs)	Motion to Expedite Hearing (related documents <u>300</u> Motion to Appoint Creditors Committee) Filed by Creditor Pension Benefit Guaranty Corporation (Attachments: # <u>1</u> Certificate of Service) (Anderson, Frank) (Entered: 07/31/2015)
08/03/2015	<u>323</u> (4 pgs; 2 docs)	Notice of Hearing on (RE: related document(s) <u>300</u> Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors Pursuant to 11 U.S.C. 1102(a)(4). Hearing scheduled 8/3/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/03/2015)
08/03/2015	<u>326</u> (9 pgs)	Certificate of Service <i>re: Debtors' Agenda for Hearing Scheduled for August 3, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>290</u> Statement). (Kass, Albert) (Entered: 08/03/2015)
08/03/2015	<u>332</u> (14 pgs; 2 docs)	Amended Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain

Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 8/3/2015 (RE: related document(s)60 Order on Motion Re: Chapter 11 First Day Motions). (klt) (Entered: 08/03/2015)

08/04/2015

333  
(5 pgs;  
2 docs)

Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, 244 Joinder filed by Interested Party Ramsay McCormack Land Co. Inc., 266 Joinder filed by Creditor Frontier Enterprises). The Motion is DENIED to the extent that it seeks emergency relief and these matters are reset for 8/18/2015. Responses or Objections due by Noon CDT, August 14, 2015. Hearing scheduled 8/18/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. Signed on 8/4/2015 (klt) (Entered: 08/04/2015)

08/04/2015

335  
(10 pgs)

Certificate of Service *re: Amended Order (A)(I) Approving Continued Use of Debtor's Existing Cash Management System; (II) Authorizing Use of Existing Bank Accounts and Checks; (III) Waiving the Requirements of 11 U.S.C. 345(b); (IV) Granting Administrative Expense Status to Certain Post-Petition Intercompany Claims; and (V) Authorizing Continuation of Certain*

*Intercompany Transactions; and (B) Granting Related Relief (Related Doc # 38) Debtors Motion for an Order (A) (I) Approving Continued Use of the Debtors Existing Cash Management System, (II) Authorizing Use of Existing Bank Accounts and Checks, (III) Waiving the Requirements of 11 U.S.C. § 345(b), (IV) Granting Administrative Expense Status to Postpetition Intercompany Claims, and (V) Authorizing the Continuation of Certain Intercompany Transactions; and (B) Granting Related Relief Signed on 8/3/2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 332 Amended Order). (Kass, Albert) (Entered: 08/04/2015)*

08/04/2015	<u>336</u> (4 pgs; 2 docs)	Order Granting Motion to Add Pension Benefit Guaranty Corporation to the Official Committee of Unsecured Creditors and Granting Related Relief (Related Doc # <u>300</u> ) Signed on 8/4/2015. (klt) (Entered: 08/04/2015)
08/04/2015	<u>342</u> (3 pgs)	Amended Appointment of Unsecured Creditors Committee Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 8/5/2015 to match text to pdf (klt). (Entered: 08/04/2015)
08/05/2015	<u>351</u> (6 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Cases</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	<u>352</u> (3 pgs)	Certificate of Service <i>Supplemental re: Notice of Hearing on Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B)</i>

		<i>Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>82</u> Notice of Hearing). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	<u>353</u> (50 pgs)	Transcript of hearing held on: 08/03/15
08/05/2015	<u>357</u> (6 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Cases</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	<u>358</u> (8 pgs)	Certificate of Service re: <i>Order on 239 Emergency Motion to Reconsider filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>333</u> Notice and Order). (Kass, Albert) (Entered: 08/05/2015)
08/05/2015	<u>359</u> (6 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/05/2015)
08/06/2015	<u>365</u> (18 pgs; 3 docs)	Motion to Shorten Time ( <i>Motion to Shorten Time to Respond to Interrogatories and Request for Production of Documents</i> ) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: #

		<u>1</u> Exhibit A # <u>2</u> Exhibit B) (Benton, Lee) (Entered: 08/06/2015)
08/07/2015	<u>375</u> (4 pgs; 2 docs)	Order Granting Motion To Shorten Time until noon August 13, 2015, unless another date is mutually agreed upon by the parties. (Related Doc # <u>365</u> ) Signed on 8/7/2015. (thc) (Entered: 08/07/2015)
08/07/2015	<u>378</u> (54 pgs; 3 docs)	Objection to (related document(s): <u>44</u> Motion to Assume Lease or Executory Contract <i>The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief</i> filed by Debtor Walter Energy, Inc., et al.) <i>Objection of the United Mine Workers of America to Debtors' Motion for Entry of (I) an Order Authorizing the Debtors to Assume a Restructuring Support Agreement; and (II) Final Cash Collateral Order</i> Filed by Creditor United Mine Workers of America (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Kimble, Jennifer) (Entered: 08/07/2015)
08/07/2015	<u>379</u> (8 pgs)	Motion to Continue Hearing On (related documents <u>42</u> Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion to Assume Lease or Executory Contract) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/07/2015)
08/07/2015	<u>380</u> (5 pgs)	Motion to Expedite Hearing (related documents <u>379</u> Motion to Continue Hearing) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 08/07/2015)
08/07/2015	<u>381</u> (6 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Cases</i> Filed by Other



		Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/07/2015)
08/10/2015	<u>397</u> (6 pgs)	Certificate of Service <i>Supplemental Certificate of Service of Clarissa D. Cure: Notice of Commencement of Chapter 11 Bankruptcy Cases</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/10/2015)
08/10/2015	<u>398</u> (8 pgs)	Certificate of Service <i>re: Request for Nominations to Section 1114 Committee in re Walter Energy, Inc., et al., Case No. 1502741 and Section 1114 Committee Questionnaire</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 08/10/2015)
08/11/2015	<u>403</u> (3 pgs)	Partial Joinder to (Re Item: <u>379</u> Motion to Continue Hearing On (related documents <u>42</u> Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 8/11/2015 to match text to pdf (klt). (Entered: 08/11/2015)
08/11/2015	<u>408</u> (89 pgs; 5 docs)	Objection to (related document(s): <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use filed by Debtor Walter Energy, Inc., et al., Filed by Interested Party Dominion Resources Black Warrior Trust by and

through its Trustee, Southwest Bank  
(Attachments: # 1 Exhibit A - Part 1 # 2  
Exhibit A - Part 2 # 3 Exhibit B # 4  
Exhibit C) (Benton, Lee) Modified on  
8/12/2015 to match text to pdf (klt).  
(Entered: 08/11/2015)

08/11/2015

409  
(7 pgs)

Joinder in Objection (related document(s):  
42 Debtors Motion for Entry of Interim  
and Final Orders Under 11 U.S.C. §§ 105,  
361, 362, 363, 507 and 552, Bankruptcy  
Rules 2002, 4001, 6003, 6004 and 9014  
(A) (I) Authorizing Postpetition Use filed  
by Debtor Walter Energy, Inc., et al., 408  
Debtors' Motion for Entry of Final Order  
Authorizing Use of Cash Collateral and  
UMWA's Objection to Motion for Entry  
of (I) An Order Authorizing The Debtor's  
To Assume A Restructuring Support  
Agreement; and (II) Final Cash Collateral  
Order) Filed by Interested Party Ramsay  
McCormack Land Co. Inc. (Benton, Lee)  
Modified on 8/11/2015 to match text to  
pdf (klt). (Entered: 08/11/2015)

08/11/2015

410  
(7 pgs)

Joinder in Objection (related document(s):  
42 Debtors Motion for Entry of Interim  
and Final Orders Under 11 U.S.C. §§ 105,  
361, 362, 363, 507 and 552, Bankruptcy  
Rules 2002, 4001, 6003, 6004 and 9014  
(A) (I) Authorizing Postpetition Use filed  
by Debtor Walter Energy, Inc., et al., 408  
Debtors' Motion for Entry of Final Order  
Authorizing Use of Cash Collateral and  
UMWA's Objection to Motion for Entry  
of (I) An Order Authorizing The Debtor's  
To Assume A Restructuring Support  
Agreement; and (II) Final Cash Collateral  
Order) Filed by Interested Party WHH  
Real Estate, LLC (Benton, Lee) Modified  
on 8/11/2015 to match text to pdf (klt).  
(Entered: 08/11/2015)

08/11/2015

420  
(11 pgs)

Amended Motion to Continue Hearing On  
(related documents 18 Debtors Motion for

Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief , 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors Estate and (B) Granting Related Relief, 42 Debtors Motion for Entry of Interim and Final Orders (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief , 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/11/2015)

08/12/2015

422  
(9 pgs)

Objection to (related document(s): 379 Motion to Continue Hearing On (related documents 42 Motion Re: Chapter 11 First Day Motions, 44 Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) (*Dominion Resources Black Warrior Trust's Limited Objection to*

		<i>Motion to Continue</i> ) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) (Entered: 08/12/2015)
08/12/2015	<u>436</u> (3 pgs)	Response to (Re Item: <u>379</u> Motion to Continue Hearing On (related documents <u>42</u> Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion to Assume Lease or Executory Contract) filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., <u>420</u> Amended Motion to Continue Hearing On (related documents <u>18</u> Motion Re: Chapter 11 First Day Motions, <u>19</u> Motion Re: Chapter 11 First Day Motions, <u>27</u> Motion Re: Chapter 11 First Day Motions, <u>42</u> Motion Re: Chapter 11 First Day Motions, <u>44</u> Motion filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) <i>Steering Committee's Response to Motion for Continuance</i> Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 08/12/2015)
08/12/2015	<u>440</u> (2 pgs)	Statement <i>Debtors' Agenda for Hearing Scheduled for August 13, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 08/12/2015)
08/12/2015	<u>446</u> (69 pgs)	Notice of Application and Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	<u>447</u> (60 pgs)	Notice of Application and Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc to the Petition

		Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	<u>448</u> (61 pgs)	Notice of Application and Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	<u>449</u> (63 pgs)	Notice of Application and Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 (klt). (Entered: 08/12/2015)
08/12/2015	<u>450</u> (88 pgs)	Notice of Application and Application to Employ AlixPartners, LLP as Restructuring Advisor Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 (klt). (Entered: 08/12/2015)
08/12/2015	<u>451</u> (91 pgs; 3 docs)	Notice of Application and Application to Employ Ernst & Young LLP as Auditors and Tax Advisors Filed by Debtor Walter Energy, Inc., et al., Nunc Pro Tunc to the Petition Date (Attachments: # <u>1</u> Part 2 # <u>2</u> Part 3) (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)
08/12/2015	<u>452</u> (193 pgs; 9 docs)	Notice of Application and Application to Employ KPMG LLP as Auditors and Tax Advisors Nunc Pro Tunc to the Petition Date Filed by Debtor Walter Energy, Inc., et al. (Attachments: # <u>1</u> Part 2 # <u>2</u> Part 3 # <u>3</u> Part 4 # <u>4</u> Part 5 # <u>5</u> Part 6 # <u>6</u> Part 7 # <u>7</u> Part 8 # <u>8</u> Part 9) (Darby, Patrick)

Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)

08/12/2015

453  
(53 pgs)

Notice of Motion and Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)

08/12/2015

454  
(22 pgs)

Notice of Motion and Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/13/2015 to match text to pdf (klt). (Entered: 08/12/2015)

08/13/2015

460  
(5 pgs;  
2 docs)

Notice of Hearing on (RE: related document(s)446 Notice of Application and Application to Employ Bradley Arant Boult Cummings LLP as Attorneys for the Debtors Nunc Pro Tunc, 447 Notice of Application and Application to Employ Paul, Weiss, Rifkind, Wharton & Garrison LLP as Attorneys for the Debtors Nunc Pro Tunc, 448 Notice of Application and Application to Employ Maynard, Cooper, & Gale, P.C. as Special Counsel for the Debtors Nunc Pro Tunc, 449 Notice of Application and Application to Employ Ogletree, Deakins, Nash, Smoak, & Stewart, P.C. as Special Counsel for the Debtors Nunc Pro Tunc, 450 Notice of Application and Application to Employ AlixPartners, LLP as Restructuring Advisor Nunc Pro Tunc, 451 Notice of Application and

Application to Employ Ernst & Young LLP as Auditors and Tax Advisors Filed by Debtor Walter Energy, Inc., et al., Nunc Pro Tunc, 452 Notice of Application and Application to Employ KPMG LLP as Auditors and Tax Advisors Nunc Pro Tunc, 453 Notice of Motion and Debtors' Motion for an Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief, 454 Notice of Motion and Debtors' Motion for an Administrative Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals). Hearing scheduled 9/2/2015 at 11:30 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)

08/13/2015

461  
(6 pgs;  
2 docs)

Order Granting Amended Motion To Continue Hearing and the following matters are continued: 18 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) the Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 19 Debtors Motion for Entry of Interim and Final Orders (A) Authorizing (I) Payment of Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief, 27 Debtors Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors



Estate and (B) Granting Related Relief, 42 Debtors Motion for Entry of Interim and Final Orders (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief, 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Signed on 8/13/2015. Hearing to be held on 9/2/2015 at 11:30 AM Courtroom 3 (TOM) Birmingham. (klt) (Entered: 08/13/2015)

08/13/2015	<u>463</u> (9 pgs)	Certificate of Service <i>re: Documents Served on August 12, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC
08/13/2015	<u>464</u> (4 pgs)	Certificate of Service ( <i>Supplemental</i> ) <i>re: Certificate of Service re: Documents Served on August 12, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>463</u> Certificate of Service). (Kass, Albert) (Entered: 08/13/2015)
08/13/2015	<u>465</u> (11 pgs)	Report to Court <i>Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Estate of Walter Energy, Inc. Holds a Substantial or Controlling Interest</i> Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/13/2015)
08/14/2015	<u>466</u> (7 pgs)	Objection to (related document(s): <u>239</u> Motion to Reconsider (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) ( <i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i> ) filed by Interested Party Dominion Resources

		Black Warrior Trust by and through its Trustee, Southwest Bank) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 08/14/2015)
08/14/2015	<u>467</u> (3 pgs)	Joinder of Steering Committee in <u>466</u> Debtors' Objection to Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider on a Limited Basis, the Cash Management Order Filed by Interested Party Steering Committee (Hall, Michael) Modified on 8/14/2015 to add related docket entry link (klt). (Entered: 08/14/2015)
08/14/2015	<u>469</u> (2 pgs)	Joinder of The Official Committee of Unsecured Creditors in <u>466</u> Debtors' Objection to <u>239</u> Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, the Cash Management Order (Bensinger, Bill) Modified on 8/14/2015 to add related docket entry link and match text to pdf (klt). (Entered: 08/14/2015)
08/14/2015	<u>474</u> (27 pgs)	Certificate of Service (Kass, Albert) (Entered: 08/14/2015)
08/14/2015	<u>475</u> (11 pgs)	Certificate of Service (Kass, Albert) (Entered: 08/14/2015)
08/17/2015	<u>488</u> (6 pgs)	Amended Witness and Exhibit List for August 18, 2015 Hearing Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>239</u> Motion to Reconsider (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) ( <i>Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order</i> )). (Benton, Lee) Modified on 8/17/2015 to match text to pdf (klt). (Entered: 08/17/2015)

08/17/2015	<u>489</u> (4 pgs)	Debtors' Agenda for Hearing Scheduled for August 18, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/17/2015)
08/17/2015	<u>491</u> (4 pgs)	Certificate of Service <i>re: Periodic Report Regarding Value, Operations, and Profitability of Entities in Which the Estate of Walter Energy, Inc. Holds a Substantial or Controlling Interest</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>465</u> Report to Court). (Kass, Albert) (Entered: 08/17/2015)
08/17/2015	<u>492</u> (4 pgs)	Certificate of Service <i>re: Objection to (related document(s): 239 Motion to Reconsider (related documents 60 Order on Motion Re: Chapter 11 First Day Motions) (Emergency Motion by Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order)</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>466</u> Objection). (Kass, Albert) (Entered: 08/17/2015)
08/19/2015	<u>503</u> (13 pgs)	Transcript of hearing held on: 08/13/15 You are noticed that a transcript has been filed. Pursuant to the Judicial Conference Policy on Privacy, remote electronic access to this transcript is restricted through 11/17/2015. To review the transcript for redaction purposes, you may purchase a copy from the transcriber, or the transcript may be viewed at the public terminal located in the Bankruptcy Court Clerk's Office. Contact the Court Reporter/Transcriber J&J Court Transcribers, telephone number 609-586-2311. All parties have seven (7) calendar days to file a Notice of Intent to Request Transcript Redaction of any social

security numbers, financial account data, names of minor-age children, dates of birth, and home addresses. If the Notice of Intent is filed, the party has 21 calendar days from the date the transcript was filed to file the Transcript Redaction Request indicating the location of the identifiers within the transcript with the Court and to provide the list to the transcriber. The redacted transcript is due 31 days from the date of filing of the transcript. The transcript will be made electronically available to the general public 90 calendar days from the date of filing.. Notice of Intent to Request Redaction Deadline Due By 8/26/2015. Redaction Request Due By 09/9/2015. Redacted Transcript Submission Due By 09/21/2015. Transcript access will be restricted through 11/17/2015. (Bowen, James) (Entered: 08/19/2015)

08/19/2015

505  
(9 pgs;  
2 docs)

Final Order Granting (A) (I) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Utility Services, (II) Deeming Utility Companies Adequately Assured of Future Performance and (III) Establishing Procedures for Determining Adequate Assurance of Payment; (B) Authorizing and Directing Applicable Banks and Other Financial Institutions to Process and Pay All Checks Presented for Payment and to Honor All Funds Transfer Requests Made by the Debtors Relating to the Foregoing and (C) Granting Related Relief (Related Doc # 24) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)

08/19/2015

506  
(9 pgs;  
2 docs)

Final Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief (Related Doc # 31) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)

08/19/2015	<u>507</u> (18 pgs; 2 docs)	Order Authorizing Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business, Nunc Pro Tunc to the Petition Date (Related Doc # <u>224</u> ) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	<u>508</u> (6 pgs; 2 docs)	Order Modifying the Automatic Stay to Proceed with Workers' Compensation and Black Lung Claims and Actions (Related Doc # <u>225</u> ) Signed on 8/19/2015. (klt) (Entered: 08/19/2015)
08/19/2015	<u>509</u> (97 pgs)	Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to the Debtors Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 08/19/2015)
08/19/2015	<u>510</u> (39 pgs; 3 docs)	<i>Affidavit of Publication of the Notice of Commencement of Chapter 11 Bankruptcy Cases</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time). (Attachments: # <u>1</u> Exhibit A through E # <u>2</u> Exhibit F through J) (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	<u>511</u> (4 pgs)	Certificate of Service <i>re: Debtors' Agenda for Hearing Scheduled for August 18, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>489</u> Statement). (Kass, Albert) (Entered: 08/19/2015)
08/19/2015	<u>512</u> (6 pgs)	Certificate of Service ( <i>Supplemental</i> ) <i>re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/19/2015)

08/20/2015	<u>524</u> (16 pgs)	Debtor-In-Possession Monthly Operating Report for Filing Period Ended July 31, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/20/2015)
08/20/2015	<u>525</u> (139 pgs)	Transcript of hearing held on: 08/18/15
08/20/2015	<u>526</u> (17 pgs)	Certificate of Service <i>re: Documents Served on August 19, 2015</i> (Kass, Albert) (Entered: 08/20/2015)
08/21/2015	<u>533</u> (14 pgs)	Supplemental Certificate of Service (Kass, Albert) Modified on 8/24/2015 to match text to pdf (klt). (Entered: 08/21/2015)
08/24/2015	<u>540</u> (1 pg)	Letter Filed by New York State Department of Labor. (klt) (Entered: 08/24/2015)
08/24/2015	<u>541</u> (2 pgs)	Appointment of Committee of Retired Employees Filed by Bankruptcy Administrator J. Thomas Corbett (BAoffice, bg) Modified on 8/25/2015 to match text to pdf (klt). (Entered: 08/24/2015)
08/24/2015	<u>542</u> (6 pgs; 2 docs)	Order Granting in Limited Part and Denying the Remainder of The Emergency Motion of Dominion Resources Black Warrior Trust to Reconsider, on a Limited Basis, The Cash Management Order (Related Doc # <u>239</u> ). Debtor's Objection <u>466</u> , Joinder of Ramsay McCormack Land Co., Inc., <u>244</u> , Joinder of Steering Committee <u>467</u> and Joinder of Official Committee of Unsecured Creditors <u>469</u> Sustained. Signed on 8/24/2015. (klt) (Entered: 08/25/2015)
08/25/2015	<u>547</u> (9 pgs)	Supplement to Joinder in Dominion Resources Black Warrior Trust's

		<p>Objection to the Debtor's Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of Order Authorizing Debtors to Assume a Restructuring Support Agreement and Final Cash Collateral Order (related document(s): <u>409</u> Objection filed by Interested Party Ramsay McCormack Land Co. Inc. (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/25/2015)</p>
08/25/2015	<p><u>548</u> (9 pgs)</p>	<p>Supplement to Joinder in Dominion Resources Black Warrior Trust's Objection to Debtor's Motion for Entry of Final Order Authorizing Use of Cash Collateral and UMWA's Objection to Motion for Entry of Order Authorizing Debtors to Assume a Restructuring Support Agreement and Final Cash Collateral Order (related document(s): <u>410</u> Objection filed by Interested Party WHH Real Estate, LLC) (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/25/2015)</p>
08/26/2015	<p><u>551</u> (18 pgs)</p>	<p>Supplement to Objection To The Debtors' Motion For Entry Of A Final Order Authorizing Use Of Cash Collateral (related document(s): <u>408</u> Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Benton, Lee) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)</p>
08/26/2015	<p><u>554</u> (5 pgs)</p>	<p>Preliminary Objection to (related document(s): <u>44</u> The Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief and Request to Hold in Abeyance the Debtors Motion for an Order (A) Authorizing the Debtors to Assume a</p>



		Restructuring Support Agreement and (B) Granting Related Relief Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	<u>555</u> (156 pgs; 3 docs)	Preliminary Objection (REDACTED PUBLIC VERSION) to <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit Declaration) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). Additional attachment(s) added on 9/3/2015 (klt). (Entered: 08/26/2015)
08/26/2015	<u>556</u> (54 pgs; 3 docs)	Objection to (related document(s): <u>44</u> Debtor's Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # <u>1</u> Exhibit Declaration # <u>2</u> Exhibit A to Declaration) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). Additional attachment(s) added on 9/3/2015 (klt). (Entered: 08/26/2015)
08/26/2015	<u>557</u> (19 pgs; 2 docs)	Declaration of Matthew A. Mazzucchi in Support Preliminary Objection to <u>42</u> Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Post-petition Use of Cash Collateral, Filed by Creditor Committee Official Committee of Unsecured Creditors (RE: related document(s) <u>555</u> Objection).

(Attachments: # 1 Exhibit A) (Bensinger, Bill) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)

08/26/2015

558  
(25 pgs)

Objection to (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral and 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Creditors United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Davies, George) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)

08/26/2015

559  
(9 pgs)

Objection and Reservation of Rights to (related document(s): 42 Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. Section 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral and 44 Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial

		Service Workers International Union, AFL-CIO, CLC (Connor, Glen) Modified on 8/26/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	<u>563</u> (4 pgs)	Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	<u>565</u> (3 pgs)	Limited Reservation of Rights to Debtor's <u>27</u> Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtors' Estates and (B) Granting Related Relief Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	<u>566</u> (62 pgs)	Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	<u>567</u> (178 pgs)	Disclosure Statement for the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/26/2015	<u>569</u> (3 pgs)	Debtors' Notice of Filing Plan and Disclosure Statement Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 8/27/2015 to match text to pdf (klt). (Entered: 08/26/2015)
08/28/2015	<u>586</u>	Exhibit and Witness List ( <i>Dominion</i>

	(5 pgs)	<i>Resources Black Warrior Trust's Witness and Exhibit List for September 2, 2015 Hearing</i> ) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>250</u> Motion to Amend and/or Alter (related documents <u>60</u> Order on Motion Re: Chapter 11 First Day Motions) , <u>252</u> Motion for Relief from Stay <i>to the Extent Applicable, to Allow Payment of Defense Costs and Other Loss Under Directors and Officers Liability Insurance Policies</i> , Fee Amount \$176,). (Benton, Lee) (Entered: 08/28/2015)
08/28/2015	<u>587</u> (10 pgs)	Joinder of United Mine Workers of America's in the Limited Reservation of Rights of the Official Committee of Unsecured Creditors to <u>27</u> Debtors' Motion for an Order (A) Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interest in the Debtors' Estate and (B) Granting Related Relief Filed by Creditor United Mine Workers of America (Kimble, Jennifer) Modified on 8/28/2015 to match text to pdf and add related docket entry number (klt). (Entered: 08/28/2015)
08/28/2015	<u>589</u> (27 pgs)	Notice of Resignation as Member of Official Committee of Unsecured Creditors filed by Cowin & Company. (Sparks, Daniel) Modified on 8/28/2015 to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	<u>590</u> (117 pgs)	Debtors' Notice of Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 8/31/2015

		to match text to pdf (klt). (Entered: 08/28/2015)
08/28/2015	<u>591</u> (115 pgs)	Schedules A-J Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/28/2015)
08/28/2015	<u>592</u> (70 pgs)	Statement of Financial Affairs Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 08/28/2015)
08/31/2015	<u>604</u> (19 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>144</u> Order on Motion to Extend Time, <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	<u>605</u> (6 pgs)	Certificate of Service re: <i>Amended Notice of Hearing on (RE: related document(s)</i> <u>509</u> <i>Application to Employ Blackstone Advisory Partners L.P. as Investment Banker to Debtors and Debtors in Possession Nunc Pro Tunc to Petition Date</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>546</u> Notice of Hearing). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	<u>606</u> (9 pgs)	Certificate of Service re: <i>Documents Served on August 26, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>560</u> Motion to Appear pro hac vice <i>Motion to Admit Allan J. Arffa Pro Hac Vice</i> , <u>561</u> Motion to Appear pro hac vice <i>Motion to Admit Daniel J. Leffell Pro Hac Vice</i> , <u>566</u> Chapter 11 Plan, <u>567</u> Disclosure Statement, <u>568</u> Declaration, <u>569</u> Statement). (Kass, Albert) (Entered: 08/31/2015)

08/31/2015)

08/31/2015	<u>607</u> (3 pgs)	Certificate of Service <i>re: Notice of Amendment to Ordinary Course Professional List Pursuant to Order Authorizing the Debtors to Retain, Employ, and Compensate Certain Professionals Utilized in the Ordinary Course of Business</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>585</u> Statement). (Kass, Albert) (Entered: 08/31/2015)
08/31/2015	<u>608</u> (4 pgs)	Certificate of Service <i>re: Debtors' Notice of Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>590</u> Statement). (Kass, Albert) (Entered: 08/31/2015)
09/01/2015	<u>613</u> (5 pgs)	Exhibit and Witness List <i>filed by Steering Committee for September 2, 2015 Hearing</i> Filed by Interested Party Steering Committee. (Hall, Michael) (Entered: 09/01/2015)
09/01/2015	<u>614</u> (61 pgs)	Debtors' Omnibus Reply to Objections to the Debtors' (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	<u>615</u>	Declaration of Steven Zelin in Support of

	(306 pgs; 20 docs)	Debtors Omnibus Reply to Objections to the Debtors (I) Motion for an Order Authorizing the Assumption of the Restructuring Support Agreement and (II) Motion for a Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al..
09/01/2015	<u>616</u> (51 pgs)	Omnibus Reply in Support of Debtors' Motions for Entry of (A) Final Order Authorizing Post Petition Use of Cash Collateral, Granting Adequate Protection to Pre-Petition Secured Parties and Granting Related Relief, and (B) Order Authorizing Debtors to Assume a Restructuring Support Agreement Filed by Interested Party Steering Committee (Hall, Michael) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	<u>618</u> (13 pgs)	Statement of Wilmington Trust, National Association, as Indenture Trustee, in Support of the Cash Collateral Motion Filed by Interested Party Wilmington Trust, National Association, as Indenture Trustee (RE: related document(s) <u>42</u> The Debtors Motion for Entry of Interim and Final Orders Under 11 U.S.C. §§ 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition U, <u>614</u> Reply, <u>616</u> Reply). (Chen, Patricia) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	<u>620</u> (12 pgs)	Debtors' Notice of Proposed Amended Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on



9/1/2015 to match text to pdf (klt).  
(Entered: 09/01/2015)

09/01/2015	<u>621</u> (8 pgs)	Debtors' Agenda for Hearing Scheduled for September 2, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/1/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	<u>622</u> (47 pgs; 3 docs)	Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	<u>623</u> (14 pgs)	Declaration of Edwin N. Ordway, Jr. in Support of Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (REDACTED PUBLIC VERSION) (RE: related document(s) <u>622</u> Response). (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf(klt). (Entered: 09/01/2015)
09/01/2015	<u>624</u>	Declaration of Matthew A. Mazzucchi in

	(8 pgs)	Support of Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s) <u>622</u> Response). (Sparks, Daniel) Modified on 9/2/2015 to match text to pdf (klt). (Entered: 09/01/2015)
09/01/2015	<u>625</u> (5 pgs)	Motion to Expedite Hearing (related documents <u>622</u> Response) <i>on Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties</i> Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Sparks, Daniel) (Entered: 09/01/2015)
09/02/2015	<u>627</u> (8 pgs)	Response to (Re Item: <u>625</u> Motion to Expedite Hearing (related documents <u>622</u> Response) <i>on Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004</i> filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) <i>Steering Committee's Brief Statement in Opposition to the Official Committee of</i>

*Unsecured Creditors (1) Emergency Motion for Entry of an Order (I) Authorizing the Debtors NonConsensual PostPetition Use of Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties and (2) Motion to Expedite Motion for Non-Consensual Use of Cash Collateral Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 09/02/2015)*

09/02/2015	<u>628</u> (6 pgs)	Exhibit and Witness List Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.. (Bensinger, Bill) (Entered: 09/02/2015)
09/03/2015	<u>632</u> (6 pgs)	Exhibit and Witness List ( <i>Amended</i> ) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.. (Bensinger, Bill) (Entered: 09/03/2015)
09/03/2015	<u>633</u> (5 pgs; 2 docs)	Order Granting Motion to File Documents Under Seal Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Related Doc # <u>563</u> ) Signed on 9/3/2015. (klt) (Entered: 09/03/2015)
09/03/2015	<u>640</u> (5 pgs)	Exhibit and Witness List ( <i>Dominion Resources Black Warrior Trust's AMENDED Witness and Exhibit List for September 2, 2015 Hearing (to correct typographical error)</i> ) Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank. (Benton, Lee) (Entered: 09/03/2015)
09/03/2015	<u>648</u> (8 pgs; 2 docs)	Final Order (A) Authorizing (I) The Debtors to Pay Prepetition Claims of Certain Critical Vendors and Foreign Vendors and (II) Financial Institutions to Honor and Process Related Checks and

		Transfers and (B) Granting Related Relief). (Related Doc # <u>18</u> ) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	<u>649</u> (8 pgs; 2 docs)	Final Order Authorizing (I) Debtors to Pay Certain Prepetition Claims of Shippers, Storage Providers and Service Providers and (II) Financial Institutions to Honor and Process Related Checks and Transfers and (B) Granting Related Relief. (Related Doc # <u>19</u> ) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	<u>650</u> (13 pgs; 2 docs)	Order Pursuant to Sections 105(a) and 331 of the Bankruptcy Code Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals. (Related Doc # <u>454</u> ) Signed on 9/3/2015. (rwh) (Entered: 09/04/2015)
09/03/2015	<u>651</u> (34 pgs; 2 docs)	Order (A) Establishing Bar Dates for Filing Prepetition Proofs of Claim, Including Section 503(b)(9) Claims, (B) Approving the Form and Manner of Notice Thereof and (C) Granting Related Relief (Related Doc # <u>453</u> ) Signed on 9/3/2015. Proofs of Claims due by 10/13/2015. Government Proof of Claim due by 1/11/2016. (rwh) (Entered: 09/04/2015)
09/04/2015	<u>657</u> (237 pgs)	Transcript of hearing held on: 09/02/15
09/04/2015	<u>660</u> (8 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Case</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 09/04/2015)
09/04/2015	<u>661</u> (7 pgs)	Certificate of Service re: <i>Documents Served on September 1, 2015</i> Filed by

		Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>614</u> Reply, <u>615</u> Declaration, <u>620</u> Statement, <u>621</u> Statement). (Kass, Albert) (Entered: 09/04/2015)
09/07/2015	<u>675</u> (112 pgs)	Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 9/8/2015 to match text to pdf (klt). (Entered: 09/07/2015)
09/08/2015	<u>685</u> (194 pgs)	Transcript of hearing held on: 09/03/15
09/08/2015	<u>686</u> (5 pgs; 2 docs)	Notice of Telephonic Hearing on (RE: related document(s) <u>42</u> Debtors' Motion for Entry of Interim and Final Orders Under 11 U.S.C. Sections 105, 361, 362, 363, 507 and 552, Bankruptcy Rules 2002, 4001, 6003, 6004 and 9014 (A) (I) Authorizing Postpetition Use of Cash Collateral, (II) Granting AdequateProtection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing; and (B) Granting Related Relief (and all written objections thereto), <u>44</u> Debtors' Motion for an Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief (and all written objections thereto). Hearing scheduled 9/11/2015 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/08/2015)
09/08/2015	<u>689</u> (7 pgs)	Certificate of Service <i>re: Documents Served on September 4, 2015</i>
09/08/2015	<u>690</u> (4 pgs)	Certificate of Service <i>re: Debtors' Notice of Filing Revised Proposed Final Order</i>

		(A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>675</u> Statement). (Kass, Albert) (Entered: 09/08/2015)
09/08/2015	<u>692</u> (3 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Final Order (A) Authorizing Debtors to Continue and Renew Their Surety Bond Program and (B) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>506</u> Order on Motion Re: Chapter 11 First Day Motions, <u>526</u> Certificate of Service). (Kass, Albert) (Entered: 09/08/2015)
09/09/2015	<u>697</u> (18 pgs)	Objection to (related document(s): <u>622</u> Response filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) <i>Debtors' Objection to Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties</i> Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) (Entered: 09/09/2015)
09/10/2015	<u>701</u> (8 pgs)	Objection to (related document(s): <u>675</u> Debtors' Notice of Filing Revised Proposed Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties, and (C) Granting Related Relief filed by Debtor Walter Energy, Inc., et al.) Filed by

		Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/10/2015)
09/10/2015	<u>707</u> (6 pgs)	Certificate of Service <i>re: Objection to (related document(s): 622 Response filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Debtors' Objection to Emergency Motion of the Official Committee of Unsecured Creditors for Entry of an Order under Bankruptcy Code Sections 105, 361, 363 and 1103 and Bankruptcy Rules of 2002, 4001, 6004 and 9014 (I) Authorizing the Debtors' Non-Consensual Postpetition Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>697</u> Objection). (Kass, Albert) (Entered: 09/10/2015)
09/11/2015	<u>714</u> (11 pgs)	Steering Committee's Response to (A) The UCC's Proposed Orders Concerning the Debtors' (I) RSA Assumption Motion and (II) Cash Collateral Motion; and (B) Dominion's Proposed Addition Concerning the Cash Collateral Motion Filed by Interested Party Steering Committee. (Hall, Michael) Modified on 9/11/2015 to match text to pdf (klt). (Entered: 09/11/2015)
09/11/2015	<u>716</u> (4 pgs)	Confirmed Telephonic Appearance Schedule from September 11, 2015 Hearing (RE: related document(s) <u>42</u> Motion for Entry of Interim and Final Orders Authorizing Postpetition Use of Cash Collateral filed by Debtor Walter Energy, Inc., et al., <u>44</u> Motion for an Order Authorizing the Debtors to Assume



		a Restructuring Support Agreement filed by Debtor Walter Energy, Inc., et al.). (stc) (Entered: 09/11/2015)
09/11/2015	<u>717</u> (1 pg)	Courtroom Deputy Notes (Public) (RE: related document(s) <u>42</u> Motion Re: Chapter 11 First Day Motions filed by Debtor Walter Energy, Inc., et al., <u>44</u> Motion to Assume Lease or Executory Contract filed by Debtor Walter Energy, Inc., et al.). Based on arguments of counsel, pleadings, testimony, exhibits and all evidentiary submissions having occurred in previous hearings, these matters are taken under submission and a separate order will be entered by the Court (rwh) (Entered: 09/11/2015)
09/11/2015	<u>721</u> (15 pgs)	Certificate of Service <i>re: Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in the Debtor's Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>680</u> Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 09/11/2015)
09/11/2015	<u>722</u> (17 pgs)	Certificate of Service ( <i>Supplemental</i> ) <i>re: Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>145</u> Meeting of Creditors Chapter 11). (Kass, Albert) (Entered: 09/11/2015)
09/14/2015	<u>723</u> (60 pgs; 2 docs)	Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # <u>42</u> ) Signed on 9/14/2015. (stc) (Entered: 09/14/2015)

09/14/2015	<u>724</u> (8 pgs; 2 docs)	Order (A) Authorizing the Debtors to Assume a Restructuring Support Agreement and (B) Granting Related Relief (Related Doc # <u>44</u> ) Signed on 9/14/2015. (stc) (Entered: 09/14/2015)
09/14/2015	<u>725</u> (9 pgs)	Transcript of hearing held on: 09/11/15
09/15/2015	<u>727</u> (32 pgs)	Certificate of Service <i>re: Notice of Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>680</u> Order on Motion Re: Chapter 11 First Day Motions). (Kass, Albert) (Entered: 09/15/2015)
09/16/2015	<u>728</u> (964 pgs)	Certificate of Service <i>re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>651</u> Order on Motion To Set Last Day to File Proofs of Claim). (Kass, Albert) (Entered: 09/16/2015)
09/16/2015	<u>736</u> (32 pgs)	Certificate of Service ( <i>Supplemental</i> ) <i>re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>651</u> Order on Motion To Set Last Day to File Proofs of Claim, <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 09/16/2015)
09/18/2015	<u>742</u> (34 pgs)	Debtor-In-Possession Monthly Operating Report for Filing Period <i>Monthly Bankruptcy Administrator Form for the Period Ended August 31, 2015</i> Filed by

Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 09/18/2015)

09/18/2015	<u>746</u> (133 pgs; 3 docs)	Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Attachments: # <u>1</u> Exhibit A # <u>2</u> Exhibit B) (Hall, Michael) Modified on 9/21/2015 to match text to pdf (klt). (Entered: 09/18/2015)
09/18/2015	<u>747</u> (6 pgs)	Motion to Expedite Hearing (related documents <u>746</u> Motion for Conditional Use of Cash Collateral) Filed by Interested Party Steering Committee (Hall, Michael) (Entered: 09/18/2015)
09/22/2015	<u>758</u> (5 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>757</u> ) Signed on 9/22/2015. Hearing to be held on 9/29/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>756</u> Joint Motion for Order Authorizing Appointment of Direct Fee Review LLC as Independent Fee Examiner Filed by Debtor and the Bankruptcy Administrator (klt) (Entered: 09/22/2015)
09/23/2015	<u>774</u> (3 pgs)	The Debtors' Limited Joinder in <u>746</u> the Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA Has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)

09/23/2015	<u>775</u> (16 pgs)	Objection to (related document(s): <u>746</u> Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral and (B) Request for Modification of the Final Cash Collateral Order Filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	<u>776</u> (440 pgs; 12 docs)	Limited Objection to (related document(s): <u>746</u> Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order, and (III) Authorizing the Debtors' Use of Cash Collateral filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (Attachments: # <u>1</u> Exhibit A - Part 1 # <u>2</u> Exhibit A - Part 2 # <u>3</u> Exhibit A - Part 3 # <u>4</u> Exhibit A - Part 4 # <u>5</u> Exhibit A - Part 5 # <u>6</u> Exhibit A - Part 6 # <u>7</u> Exhibit A - Part 7 # <u>8</u> Exhibit A - Part 8 # <u>9</u> Exhibit A - Part 9 # <u>10</u> Exhibit A - Part 10 # <u>11</u> Exhibit A - Part 11) (Benton, Lee) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	<u>777</u> (5 pgs)	Objection to (related document(s): <u>746</u> Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth In The Final Cash Collateral Order; And (III)

		Authorizing The Debtors Use Of Cash Collateral Filed by Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/23/2015	778	Hearing Scheduled (RE: related document(s) <u>774</u> Joinder filed by Debtor Walter Energy, Inc., et al., <u>775</u> Objection filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., <u>776</u> Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank, <u>777</u> Objection filed by Official Committee of Retired Employees of Walter Energy, Inc.). Hearing scheduled 9/24/2015 at 08:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 09/23/2015)
09/23/2015	<u>779</u> (2 pgs)	Debtors' Agenda for Hearing Scheduled for September 24, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/23/2015 to match text to pdf (klt). (Entered: 09/23/2015)
09/25/2015	<u>792</u> (51 pgs)	Transcript of hearing held on: 09/24/15
09/28/2015	<u>796</u> (6 pgs; 2 docs)	Order Granting Steering Committee's Emergency Motion for an Order: (I) Confirming that the RSA has Terminated; (II) Terminating the Debtors' Use of Cash Collateral on the Nonconsensual Terms Set Forth in the Final Cash Collateral Order; and (III) Authorizing the Debtors' Use of Cash Collateral Filed by Interested Party Steering Committee (Related Doc # <u>746</u> ) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	<u>797</u> (59 pgs;	Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B)

	2 docs)	Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief (Related Doc # <u>42</u> ) Signed on 9/28/2015. (klt) (Entered: 09/28/2015)
09/28/2015	<u>798</u> (3 pgs)	Debtors' Agenda for Hearings Scheduled for September 29, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 9/28/2015 to match text pdf (klt). (Entered: 09/28/2015)
09/30/2015	<u>806</u> (11 pgs)	Certificate of Service re: <i>1) Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral, (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 2) Debtors' Agenda for Hearings Scheduled for September 29, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>797</u> Order on Motion Re: Chapter 11 First Day Motions, <u>798</u> Statement). (Kass, Albert) (Entered: 09/30/2015)
10/02/2015	<u>824</u> (20 pgs)	Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/5/2015 to match text to pdf (klt). (Entered: 10/02/2015)
10/02/2015	<u>825</u> (21 pgs)	Affidavit of Publication of the Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(B)(9) of the Bankruptcy Code (Bar Date Is October 13, 2015 at 4:00 P.M. (Prevailing Central Time)) In The Alabama Messenger, The Birmingham News, Charleston Gazette-Mail, The Mobile Press-Register, The Tuscaloosa News, Usa Today (National Edition), and

		The Wall Street Journal (National Edition) Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	<u>826</u> (6 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/02/2015	<u>827</u> (19 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Deadline for Filing Proofs of Claim, Including Claims Asserted Under 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 10/02/2015)
10/05/2015	<u>838</u> (7 pgs)	Certificate of Service re: <i>Documents Served on October 2, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>818</u> Order on Motion, <u>819</u> Order on Application to Employ, <u>821</u> Order (Generic), <u>822</u> Application to Employ <i>Notice of Application for an Order Authorizing the Retention and Employment of Keightley &amp; Ashner LLP as Special Pension Benefits Counsel for the Debtors and Debtors-In-Possession Nunc Pro Tunc to September 9, 2015</i> , <u>823</u> Declaration, <u>824</u> Motion to Reject Lease or Executory Contract <i>Notice of Walter Black Warrior Basin, LLC's Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Tru</i> ). (Kass, Albert) (Entered: 10/05/2015)
10/06/2015	<u>840</u>	Transcript of hearing held on: 09/29/15



10/06/2015	<u>841</u> (2 pgs)	Debtors' Agenda for Hearing Scheduled for October 7, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 10/7/2015 to match text to pdf (klt). (Entered: 10/06/2015)
10/07/2015	<u>849</u> (24 pgs)	Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/07/2015)
10/07/2015	<u>851</u> (6 pgs)	Amended Schedules. Fee Amount \$30 Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 10/07/2015)
10/08/2015	<u>857</u> (2 pgs)	Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/13/2015 to match text to pdf (klt). (Entered: 10/08/2015)
10/09/2015	<u>862</u> (23 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>651</u> Order on Motion To Set Last Day to File Proofs of Claim). (Kass, Albert) (Entered: 10/09/2015)
10/09/2015	<u>863</u> (107 pgs)	Certificate of Service re: <i>Documents Served on October 7, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related

document(s)844 Declaration, 845 Stipulation, 846 Motion to Extend Time Notice of Debtors' Motion to Extend Bankruptcy Rule 9027(a)(2)(A) Removal Period, 849 Motion to Extend Time Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property, 851 Amended Schedules (Fee)). (Kass, Albert) (Entered: 10/09/2015)

10/12/2015

869  
(6 pgs)

Certificate of Service re: 1) Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 2) Motion to Admit Andrew G. Gordon Pro Hac Vice Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)857 Document, 859 Motion to Appear pro hac vice Motion to Admit Andrew G. Gordon Pro Hac Vice). (Kass, Albert) (Entered: 10/12/2015)

10/12/2015

870  
(5 pgs)

Certificate of Service (SUPPLEMENTAL) re: Motion to Extend Time Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)849 Motion to Extend Time Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property). (Kass, Albert) (Entered: 10/12/2015)

10/12/2015

871  
(17 pgs)

Certificate of Service (SUPPLEMENTAL) re: Notice of

		<i>Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 10/12/2015)
10/14/2015	<u>890</u> (2 pgs)	Notice of Change of Payment Date for October Adequate Protection Payment Under the Amended Final Cash Collateral Order Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 10/16/2015 to match text to pdf (klt). (Entered: 10/14/2015)
10/14/2015	<u>891</u> (17 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 10/14/2015)
10/15/2015	<u>892</u> (2 pgs)	Chapter 11 Quarterly Fee Statement for Period: For the Calendar Quarter Ending September 30, 2015; Fee Amount \$122,075.00 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 10/15/2015)
10/19/2015	<u>909</u> (6 pgs)	Certificate of Service re: <i>Debtors' Limited Objection to Committees' Applications to Employ Certain Professionals</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>904</u> Objection). (Kass, Albert) (Entered: 10/19/2015)
10/20/2015	<u>910</u> (2 pgs)	Objection to (related document(s): <u>849</u> Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property) Filed by Interested Party Barbara Ann

		Chism (klt) (Entered: 10/20/2015)
10/20/2015	<u>911</u> (5 pgs; 2 docs)	Notice of Hearing on (RE: related document(s) <u>910</u> Objection filed by Interested Party Barbara Ann Chism). Hearing scheduled 10/28/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 10/20/2015)
10/20/2015	<u>912</u> (1 pg)	Notice of Appearance and Request for Notice Filed by Creditor TN Dept of Revenue. (Hantel, Gina) (Entered: 10/20/2015)
10/20/2015	<u>913</u> (3 pgs)	Debtors' Agenda for Hearing Scheduled for October 21, 2015 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 10/20/2015 to match text to pdf (klt). (Entered: 10/20/2015)
10/20/2015	<u>914</u> (5 pgs; 2 docs)	Order Granting Motion To Appear pro hac vice of Andrew G. Gordon (Related Doc # <u>859</u> ) Signed on 10/20/2015. (klt) (Entered: 10/20/2015)
10/20/2015	<u>915</u> (17 pgs)	Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Pursuant to 11 U.S.C. 1121(d) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/21/2015 to match text to pdf (klt). (Entered: 10/20/2015)
10/20/2015	<u>916</u> (34 pgs)	Debtor-In-Possession Monthly Operating Report for Filing Period <i>Monthly Bankruptcy Administrator Form for the Period Ended September 30, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) (Entered: 10/20/2015)
10/23/2015	<u>940</u> (5 pgs)	<i>Affidavit of Publication of the Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property</i> Filed by Other Professional Kurtzman Carson

		Consultants LLC (RE: related document(s) <u>849</u> Motion to Extend Time <i>Notice of Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property</i> ). (Kass, Albert) (Entered: 10/23/2015)
10/27/2015	<u>951</u> (3 pgs)	Statement <i>Debtors' Agenda for Hearing Scheduled for October 28, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 10/27/2015)
10/28/2015	<u>957</u> (6 pgs)	Joint Stipulation to Extend Challenge Period to and including November 4, 2015 Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., the Steering Committee, the Administrative Agent, the First Lien Trustee, and the Second Lien Trustee. (Bensinger, Bill) Modified on 10/29/2015 to match text to pdf and add filing parties (klt). (Entered: 10/28/2015)
10/28/2015	<u>958</u> (6 pgs; 2 docs)	Order Extending Bankruptcy Rule 9027(a)(2)(A) Removal Period Signed on 10/28/2015 (Related Doc # <u>846</u> ) Debtors' Motion to Extend Bankruptcy Rule 9027(a)(2)(A) Removal Period. (klt) (Entered: 10/28/2015)
10/28/2015	<u>959</u> (7 pgs; 2 docs)	Order Extending the Period Within Which the Debtors May Assume or Reject Unexpired Leases of Nonresidential Real Property Signed on 10/28/2015 (Related Doc # <u>849</u> ) Debtors' Motion for an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property. (klt) (Entered: 10/28/2015)
10/28/2015	<u>960</u> (26 pgs)	Motion for Entry of Protective Order Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 10/29/2015

		to match text to pdf (klt). (Entered: 10/28/2015)
10/30/2015	<u>988</u> (3 pgs)	Adversary Proceeding 15-00127 Opened - Order Granting Motion to Transfer Adversary Case to Another District. Case Transferred to Northern District of Alabama (Attachments: # 1 Docket Sheet Middle District of Florida) (klt) (Entered: 10/30/2015) (klt) (Entered: 11/04/2015)
11/03/2015	<u>982</u> (6 pgs)	Second Joint Stipulation to Extend Challenge Period to November 11, 2015, filed by Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. and The Steering Committee, The Administrative Agent, The First Lien Trustee and the Second Lien Trustee (Bensinger, Bill) Modified on 11/4/2015 to match text to pdf (klt). (Entered: 11/03/2015)
11/04/2015	<u>990</u>	Transcript of hearing held on: 10/07/15
11/05/2015	<u>993</u> (233 pgs)	Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief Fee Amount \$176 Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 11/5/2015 to match text to

pdf (klt). (Entered: 11/05/2015)

11/05/2015

994  
(11 pgs)

Motion to Expedite Hearing (related documents 993 Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief Fee (Darby, Patrick) Modified on 11/5/2015 to match text to pdf (klt). (Entered: 11/05/2015)

11/05/2015

995  
(7 pgs;  
2 docs)

Order Granting Motion to Expedite Hearing (Related Doc # 994) Signed on 11/5/2015. Hearing to be held on 11/24/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for 993 Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors Assets Free and Clear of Claims, Liens and



		Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief (klt) (Entered: 11/05/2015)
11/05/2015		Receipt of Motion to Sell Property Free and Clear of Liens(15-02741-TOM11) [motion,msell] ( 176.00) Filing Fee. Receipt number 18680758. Fee Amount 176.00 (re:Doc# <u>993</u> ) (U.S. Treasury) (Entered: 11/05/2015)
11/09/2015	<u>999</u> (16 pgs)	Response of Walter Black Warrior Basin to (Re Item: <u>983</u> Objection of Dominion Resources Black Warrior Trust to Walter Black Warrior Basin, LLC's Motion for Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust, and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 11/9/2015 to match text to pdf (klt). (Entered: 11/09/2015)
11/09/2015	<u>1001</u> (3 pgs)	Statement <i>Debtors' Agenda for Hearing Scheduled for November 10, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 11/09/2015)
11/09/2015	<u>1012</u> (18 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Commencement of Chapter 11 Bankruptcy Case and Notice of Meeting of Creditors Chapter 11 and Certificate of Service re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 11/09/2015)

11/09/2015	<u>1013</u> (14 pgs)	Certificate of Service <i>Supplemental Certificate of Service re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 11/09/2015)
11/10/2015	<u>1014</u> (6 pgs; 2 docs)	Order Granting Debtors' Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Pursuant to 11 U.S.C. 1121(d) (Related Doc # <u>915</u> ). Debtors exclusive period for filing a plan shall be extended through and including March 11, 2016. Debtors exclusive period for soliciting acceptance of a plan shall be extended through and including May 10, 2016. Signed on 11/10/2015. (klt) (Entered: 11/10/2015)
11/10/2015	<u>1015</u> (29 pgs; 2 docs)	Order Establishing Claim Objection Procedures (Related Doc # <u>917</u> ) Motion to Establish Claim Objection Procedures Signed on 11/10/2015. (klt) (Entered: 11/10/2015)
11/10/2015	<u>1020</u> (2 pgs)	Certification Regarding Confidential and Highly Confidential Material Filed by Michael Bazley . (klt) (Entered: 11/10/2015)
11/11/2015	<u>1023</u>	Transcript of hearing held on: 11/10/15
11/11/2015	<u>1026</u> (6 pgs)	Third Joint Stipulation to Extend Challenge Period filed by Official Committee of Unsecured Creditors, the Steering Committee, the Administrative Agent, the First Lien Trustee, and the Second Lien Trustee of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 11/12/2015 to match text to pdf and add filers (klt). (Entered: 11/11/2015)

11/12/2015	<u>1027</u> (16 pgs)	Certificate of Service ( <i>Supplemental</i> ) re: <i>Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code Served on November 4, 2015 and November 9, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>728</u> Certificate of Service). (Kass, Albert) (Entered: 11/12/2015)
11/12/2015	<u>1028</u> (11 pgs)	Certificate of Service re: <i>Documents Served on November 5, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>993</u> Motion to Sell Property Free and Clear of Liens under Section 363(f) <i>Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Esta, 994 Motion to Expedite Hearing (related documents 993 Motion to Sell Property Free and Clear of Liens) , 995 Order on Motion to Expedite Hearing, 996 Objection</i> ). (Kass, Albert) (Entered: 11/12/2015)
11/12/2015	<u>1029</u> (6 pgs)	Certificate of Service re: <i>1) Response of Walter Black Warrior Basin to (Re Item: 983 Objection of Dominion Resources Black Warrior Trust to Walter Black Warrior Basin, LLC's Motion for Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust, and (B) Granting Related Relief; and 2) Statement Debtors' Agenda for Hearing Scheduled for November 10, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>999</u> Response, <u>1001</u> Statement). (Kass, Albert) (Entered: 11/12/2015)

11/12/2015	<u>1030</u> (9 pgs)	<p>Certificate of Service re: 1) <i>Order Granting Debtors' Motion to Extend Exclusivity Period for Filing a Chapter 11 Plan and Disclosure Statement Pursuant to 11 U.S.C. 1121(d)</i>; 2) <i>Order Establishing Claim Objection Procedures (Related Doc #917) Motion to Establish Claim Objection Procedures</i>; and 3) <i>Summary of First Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period from September 30, 2015 through October 31, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1014</u> Order on Motion to Extend/Limit Exclusivity Period, <u>1015</u> Order on Motion, <u>1022</u> Application for Compensation <i>First Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period from September 30, 2015 through October 31, 2015</i> for Walter Energy, Inc., et al). (Kass, Albert) (Entered: 11/12/2015)</p>
11/12/2015	<u>1032</u> (33 pgs)	<p>Debtors' Motion for an Order (A) Approving the Debtors' Key Employee Retention Plan and (B) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 11/13/2015 to match text to pdf (klt). (Entered: 11/12/2015)</p>
11/13/2015	<u>1037</u> (2 pgs)	<p>Notice of Change of Payment Date for October and November Adequate Protection Payments Under the Amended Final Cash Collateral Order Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 11/13/2015 to match text to pdf (klt). (Entered: 11/13/2015)</p>

11/17/2015	<u>1053</u> (2 pgs)	Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 11/17/2015 to match text to pdf (klt). (Entered: 11/17/2015)
11/18/2015	<u>1072</u> (7 pgs)	Fourth Joint Stipulation to Extend Challenge Period filed By Official Committee of Unsecured Creditors of Walter Energy, Inc., et al., The Steering Committee, The Administrative Agent, The First Lien Trustee and the Second Lien Trustee. (Bensinger, Bill) Modified on 11/18/2015 to match text to pdf (klt). (Entered: 11/18/2015)
11/20/2015	<u>1084</u> (26 pgs)	Proposed Findings of Fact and Conclusions of Law Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s) <u>824</u> Motion to Reject Lease or Executory Contract Notice of Walter Black Warrior Basin, LLC's Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust). (Moore, Cathleen) Modified on 11/23/2015 to match text to pdf (klt). (Entered: 11/20/2015)
11/20/2015	<u>1086</u> (34 pgs)	Debtor-In-Possession Monthly Operating Report for Filing Period <i>Monthly Bankruptcy Administrator Form for the Period Ended October 31, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 11/20/2015)
11/20/2015	<u>1087</u> (186 pgs)	Third Monthly Fee Application of Bradley Arant Boult Cummings LLP for

Compensation Earned and Expenses Incurred as Attorneys for Debtors Walter Energy, Inc., et al., Period: 10/1/2015 to 10/31/2015, Fee: \$682,202.00, Expenses: \$26,701.55. Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 11/23/2015 to match text to pdf (klt). (Entered: 11/20/2015)

11/20/2015

1088  
(14 pgs)

Certificate of Service (*Supplemental*) re: *Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)728 Certificate of Service). (Kass, Albert) (Entered: 11/20/2015)

11/23/2015

1093  
(64 pgs;  
3 docs)

Debtors' Omnibus Reply to 993 the Objections to Debtors' Motion for (A) An Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief Filed by Debtor Walter Energy, Inc., et al. (Attachments: # 1 Exhibit A # 2 Exhibit B) (Darby, Patrick) Modified on 11/23/2015 to match text to pdf (klt). (Entered: 11/23/2015)

11/23/2015	<u>1094</u> (340 pgs; 13 docs)	Debtors' Motion Pursuant to 11 U.S.C. Sections 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Attachments: # <u>1</u> Exhibit A - Zelin Declaration # <u>2</u> Exhibit B - Scheller Declaration # <u>3</u> Exhibit C - Farrell Declaration # <u>4</u> Exhibit D - UMWA Contract_Part1 # <u>5</u> Exhibit D - UMWA Contract_Part2 # <u>6</u> Exhibit D - UMWA Contract_Part3 # <u>7</u> Exhibit E - USW Contract_Part1 # <u>8</u> Exhibit E - USW Contract_Part2 # <u>9</u> Exhibit E - USW Contract_Part3 # <u>10</u> Exhibit E - USW Contract_Part4 # <u>11</u> Exhibit F # <u>12</u> Exhibit G) (Darby, Patrick) Modified on 11/23/2015 to match text to pdf (klt). (Entered: 11/23/2015)
11/23/2015	<u>1095</u> (5 pgs)	Declaration of Stephen Douglas Williams in Support of Debtors' Motion Filed by Interested Party Steering Committee (RE: related document(s) <u>1094</u> Motion Pursuant to 11 U.S.C. Sections 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief). (Hall, Michael) Modified on 11/23/2015 to match text to pdf (klt). (Entered: 11/23/2015)
11/23/2015	<u>1098</u> (5 pgs)	Statement <i>Debtors' Agenda for Hearing Scheduled for November 24, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 11/23/2015)
11/23/2015	<u>1099</u> (6 pgs;	Notice and Order Signed on 11/23/2015 (RE: related document(s) <u>1094</u> Debtors'



2 docs) Motion Pursuant to 11 U.S.C. Sections 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief. Objections, if any, to the Motion shall be filed on or before 12:00 p.m., Central Standard Time, on Wednesday, December 9, 2015, and the Debtors and any interested parties shall file by 12:00 p.m., Central Standard Time, on Friday, December 11, 2015, any Proposed Findings of Fact and Conclusions of Law). Hearing scheduled 12/15/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 11/23/2015)

11/23/2015

1102  
(9 pgs) Certificate of Service *re: 1) Proposed Findings of Fact and Conclusions of Law; 2) Summary of Third Monthly Fee Application of AlixPartners, LLP for Compensation Earned and Expenses Incurred as Restructuring Advisor to Debtors for the Period from October 1, 2015 through October 31, 2015; 3) Monthly Bankruptcy Administrator Form for the Period Ended October 31, 2015; and 4) Third Monthly Fee Application of Bradley Arant Boult Cummings LLP for Compensation Earned and Expenses Incurred as Attorneys for Debtors Walter Energy, Inc.* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1084 Findings of Fact and Conclusions of Law, 1085 Application for Compensation *Third Monthly Fee Application of AlixPartners, LLP for Compensation Earned and Expenses Incurred as Restructuring Advisor to Debtors for the Period from October 1, 2015 through October 31, 2015* for Walter Ener, 1086 Operating Report, 1087 Application for

*Compensation Third Monthly Fee Application of Bradley Arant Boult Cummings LLP for Compensation Earned and Expenses Incurred as Attorneys for Debtors for the Period from October 1, 2015 through October 31, 2015 for Walter).* (Kass, Albert)  
(Entered: 11/23/2015)

11/24/2015

1104

Appearance Sheet (UMWA) from November 24, 2015 hearing (thc).  
(Entered: 11/24/2015)

11/24/2015

1107

(56 pgs)

Debtors' Notice of Amended Proposed Order Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s)993 Motion to Sell Property Free and Clear of Liens under Section 363(f) *Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Esta).* (Bailey, James) Modified on 11/30/2015 to match text to pdf (klt).  
(Entered: 11/24/2015)

11/25/2015

1117

(20 pgs;  
2 docs)

Protective Order (Related Doc # 960 Motion for Entry of Protective Order Filed by Debtor Walter Energy, Inc., et al.) Signed on 11/25/2015. (stc) (Entered: 11/25/2015)

11/25/2015

1119

(63 pgs;  
2 docs)

Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); and (VI) Granting Certain Related Relief (Related Doc # 993)

Signed on 11/25/2015. Sale Hearing scheduled 1/6/2016 at 9:00 AM in Courtroom 3 (TOM) Birmingham. (stc) (Entered: 11/25/2015)

11/25/2015	<u>1121</u> (5 pgs; 2 docs)	Notice Signed on November 25, 2015. Written objections to the Motion to Sell Assets by Auction must be received by the Clerk of Court on or before 4:00 o'clock p.m. central time on Thursday, December 17, 2015. (RE: related document(s) <u>1119</u> Order). (stc) (Entered: 11/25/2015)
11/30/2015	<u>1134</u>	Transcript of hearing held on: 11/24/15
12/01/2015	<u>1150</u> (7 pgs)	Certificate of Service <i>re: 1) Debtors' Omnibus Reply to 993 the Objections to Debtors' Motion for (A) An Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief; 2) Debtors' Motion Pursuant to 11 U.S.C. Sections 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief; and 3) Debtors' Agenda for Hearing Scheduled for</i>

*November 24, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1093 Reply, 1094 Motion to Reject Lease or Executory Contract Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Pro, 1098 Statement). (Kass, Albert) (Entered: 12/01/2015)*

12/01/2015

1151  
(7 pgs)

*Certificate of Service re: 1)Debtors' Notice of Amended Proposed Order; and 2) Summary of Third Monthly Fee Application for Compensation of Ernst & Young LLP Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1107 Statement, 1112 Application for Compensation Third Monthly Fee Application of Ernst & Young LLP for Compensation and Expenses for Walter Energy, Inc., et al., Accountant, Period: 10/1/2015 to 10/31/2015, Fee: \$302,735.80, Expenses: \$1,363.92.). (Kass, Albert) (Entered: 12/01/2015)*

12/01/2015

1152  
(7 pgs)

*Certificate of Service re: Documents Served upon the Master Service List on November 25, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1114 Motion to Approve Compromise under Rule 9019 Taft Coal Sales & Associates, Inc.'s and Walter Mineral, Inc.'s Motion for Order Approving Compromise and Settlement with Region 10 of the NLRB Pursuant to Fed. R. Bank. P. 9019, 1115 Order on Motion, 1117 Order on Motion for Protective Order, 1119 Order on Motion To Sell Property Free and Clear of Liens). (Kass, Albert) (Entered: 12/01/2015)*

12/01/2015)

12/01/2015

1153

(11 pgs)

Amended Certificate of Service *re: 1) Notice of Filing Amendment to Ordinary Course Professionals List Pursuant to Order Authorizing the Debtors to Retain, Employ and Compensate Certain Professionals Utilized in the Ordinary Course of Business; 2) Debtors' Notice of Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order (A) Authorizing Postpetition Use of Cash Collateral (B) Granting Adequate Protection to Prepetition Secured Parties and (C) Granting Related Relief; and 3) Debtor's Motion to Assume Ground Lease Agreement and Sell Real Property* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1049 Document, 1053 Document, 1065 Motion to Sell Property Free and Clear of Liens under Section 363(f) *Debtors' Motion to Assume Ground Lease Agreement and Sell Real Property* Fee Amount \$176, 1080 Certificate of Service). (Kass, Albert) (Entered: 12/01/2015)

12/01/2015

1158

(3 pgs)

Debtors' Notice of (I) Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order and (II) Agreement Regarding Adequate Protection Payments Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 12/2/2015 to match text to pdf (klt). (Entered: 12/01/2015)

12/01/2015

1159

(10 pgs)

Steering Committee's Emergency Motion for Authorization to File Information Under Seal in Connection with the Motion to Determine the Value of First Lien Creditors Adequate Protection Claims Filed by Interested Party Steering

		Committee (Hall, Michael) Modified on 12/2/2015 to match text to pdf (klt). (Entered: 12/01/2015)
12/01/2015	<u>1160</u> (8 pgs)	Steering Committee's Motion to Expedite <u>1159</u> Emergency Motion to File Under Seal Filed by Interested Party Steering Committee (Hall, Michael) Modified on 12/2/2015 to match text to pdf and add related docket entry number (klt). (Entered: 12/01/2015)
12/01/2015	<u>1161</u> (34 pgs)	Steering Committee's Motion to Determine the Value of First Lien Secured Parties Adequate Protection Claims Filed by Interested Party Steering Committee (Hall, Michael) Modified on 12/2/2015 to match text to pdf (klt). (Entered: 12/01/2015)
12/01/2015	<u>1162</u> (31 pgs)	Expert Report of Tyler Cowan of Lazard Freres & Co LLC Filed by Interested Party Steering Committee (RE: related document(s) <u>1161</u> Steering Committee's Motion to Determine the Value of First Lien Secured Parties Adequate Protection Claims). (Hall, Michael) Modified on 12/2/2015 to match text to pdf (klt). (Entered: 12/01/2015)
12/01/2015	<u>1163</u> (54 pgs)	Expert Report of Edward G. Lee of Duff & Phelps, LLC Filed by Interested Party Steering Committee (RE: related document(s) <u>1161</u> Steering Committee's Motion to Determine the Value of First Lien Secured Parties Adequate Protection Claims). (Hall, Michael) Modified on 12/2/2015 to match text to pdf (klt). (Entered: 12/01/2015)
12/01/2015	<u>1164</u> (5 pgs)	Notice of Steering Committee's (RE: related document(s) <u>1161</u> Motion to Determine the Value of First Lien Secured Parties Adequate Protection Claims as a Result of the Diminution in

Value of the First Lien Secured Parties' Collateral). Hearing scheduled 12/22/2015 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (Hall, Michael) Modified on 12/2/2015 (klt). (Entered: 12/01/2015)

12/02/2015

1168  
(6 pgs;  
2 docs)

Order Expediting Hearing on Steering Committee's Emergency Motion for Order Authorizing the Filing of Certain Information Under Seal In Connection with Steering Committee's Motion to Determine the Value of the First Lien Secured Parties' Adequate Protection Claims as a Result of the Diminution in Value of the First Lien Secured Parties' Collateral Signed on 12/2/2015 (RE: related document(s)1159 Steering Committee's Emergency Motion for Authorization to File Information Under Seal in Connection with the Motion to Determine the Value of First Lien Creditors Adequate Protection Claims, 1160 Motion for Expedited Hearing filed by Interested Party Steering Committee). Hearing scheduled 12/8/2015 at 01:30 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 12/02/2015)

12/02/2015

1169  
(5 pgs)

Notice of Hearing Filed by Interested Party Steering Committee (RE: related document(s)1159 Steering Committee's Emergency Motion for Authorization to File Information Under Seal in Connection with the Motion to Determine the Value of First Lien Creditors Adequate Protection Claims). Hearing scheduled 12/8/2015 at 01:30 PM at Courtroom 3 (TOM) Birmingham. (Carson, D Christopher) Modified on 12/2/2015 to match text to pdf (klt). (Entered: 12/02/2015)

12/02/2015

1170  
(7 pgs)

Fifth Joint Stipulation to Extend the Challenge Period filed by The Steering



Committee, The Administrative Agent, The First Lien Trustee and the Second Lien Trustee. (Bensinger, Bill) Modified on 12/3/2015 to match text to pdf (klt). (Entered: 12/02/2015)

12/02/2015

1171  
(5 pgs)

Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Proposed Cure Amounts Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 12/3/2015 to match text to pdf (klt). (Entered: 12/02/2015)

12/02/2015

1172  
(9 pgs)

Certificate of Service *re: Documents Served on December 1, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1136 Application for Compensation *First Interim Fee Application of Bradley Arant Boulton Cummings LLP for Compensation Earned and Expenses Incurred as Attorneys for Debtors for the Period from July 15, 2015 through October 31, 2015* for Walter En, 1138 Application for Compensation *First Monthly Fee Application of Keightley & Ashner LLP for Compensation Earned and Expenses Incurred as Special Pension Benefits Counsel for Debtors for the Period from September 9, 2015 through October 31, 2015*, 1142 Statement, 1147 Application for Compensation *First Interim Fee Application of Keightley & Ashner LLP for Compensation Earned and Expenses Incurred as Special Pension Benefits Counsel for Debtors for the Period from September 9, 2015 through October 31, 2015*, 1154 Motion to Approve Compromise under Rule 9019 *Jim Walter Resources, Inc.'s Notice and Motion for Order Approving Compromise and Settlement with the State of Alabama Surface Mining*

*Commission Pursuant to Fed. R. Bankr.P. 9019, 1156 Application for Compensation First Interim Application of Ernst & Young LLP for Compensation and Expenses for the Period from July 15, 2015 through October 31, 2015 for Walter Energy, Inc., et al., Auditor, Period: 7/15/2015 to 10/31/2015, 1157 Application for Compensation First Interim Fee Application of AlixPartners, LLP Seeking Compensation for Services Rendered and Reimbursement of Expenses Incurred as Restructuring Advisor to Walter Energy, Inc. for the Period from July 15, 2015 thr, 1158 Document). (Kass, Albert) (Entered: 12/02/2015)*

12/02/2015

1173  
(813 pgs)

*Certificate of Service re: 1) Notice of Bidding Procedures, Auction Date and Sale Hearing; and Notice of Sale Hearing Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1121 Notice). (Kass, Albert) (Entered: 12/02/2015)*

12/02/2015

1174  
(27 pgs)

*Certificate of Service re: Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); and (VI) Granting Certain Related Relief Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1119 Order on Motion To Sell Property Free and Clear of Liens). (Kass, Albert) (Entered: 12/02/2015)*

12/04/2015	<u>1179</u> (9 pgs)	Motion to Expedite Hearing (related documents <u>1178</u> Application for Compensation) <i>Debtors' Motion for Expedited Hearing on the First Interim Fee Application of PJT Partners as Financial Advisor and Investment Banker to the Debtors and Debtors-In-Possession for Allowance of Compensation for Necessary Services Rendered and for the Reimbursement of All Actual and Necessary Expenses Incurred for the Period of July 15, 2015 through October 31, 2015</i> Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) (Entered: 12/04/2015)
12/04/2015	<u>1180</u> (6 pgs)	BNC Certificate of Notice (RE: related document(s) <u>1168</u> Notice and Order). Notice Date 12/04/2015. (Admin.) (Entered: 12/05/2015)
12/04/2015	<u>1181</u> (5 pgs)	BNC Certificate of Notice (RE: related document(s) <u>1166</u> Notice of Hearing). Notice Date 12/04/2015. (Admin.) (Entered: 12/05/2015)
12/07/2015	<u>1184</u> (5 pgs; 2 docs)	Order and Notice of Hearing Signed on 12/7/2015 continuing (RE: related document(s) <u>1032</u> Debtors' Motion for an Order (A) Approving the Debtors' Key Employee Retention Plan and (B) Granting Related Relief, <u>1133</u> Objection filed by Creditor United Mine Workers of America, <u>1139</u> Objection filed by Official Committee of Retired Employees of Walter Energy, Inc., <u>1145</u> Objection filed by Creditor United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC, <u>1148</u> Objection filed by United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees,

United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees, 1149 Objection filed by Bankruptcy Administrator J. Thomas Corbett). Hearing scheduled 12/15/2015 at 09:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 12/07/2015)

12/07/2015	<u>1185</u> (3 pgs)	Statement <i>Debtors' Agenda for Hearing Scheduled for December 8, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 12/07/2015)
12/08/2015	<u>1186</u> (3 pgs)	Notice of Deadline of December 9, 2015 at 12:00 P.M. Central Standard Time for Objections to the Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 12/8/2015 to match text to pdf (klt). (Entered: 12/08/2015)
12/09/2015	<u>1192</u> (6 pgs; 2 docs)	Order Granting Steering Committee's Emergency Motion for Authorization to File Information Under Seal in Connection with the Motion to Determine the Value of First Lien Creditors Adequate Protection Claims Signed on 12/9/2015 (RE: related document(s) <u>1159</u> ). (klt) (Entered: 12/09/2015)
12/09/2015	<u>1199</u> (3 pgs)	Joint Stipulation of the Debtors and The Committee of Retired Employees Extending the Date for Filing

		<p>Objections to the Debtors' Section 1114 Motion to 12/10/2015 at 12:00 p.m. Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc., and Debtor Walter Energy, Inc., et al. (Carmody, Richard) Modified on 12/9/2015 (klt). (Entered: 12/09/2015)</p>
12/09/2015	<p><u>1204</u> (4 pgs)</p>	<p>Statement Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (RE: related document(s)<u>1094</u> Debtors' Motion Pursuant to 11 U.S.C. Sections 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief). (Bensinger, Bill) Modified on 12/9/2015 to match text to pdf (klt). (Entered: 12/09/2015)</p>
12/09/2015	<p><u>1207</u> (37 pgs)</p>	<p>Debtors' Motion for an Order Approving Global Settlement Among the Debtors, Official Committee of Unsecured Creditors, Steering Committee and Stalking Horse Purchaser Pursuant to Fed. R. Bankr. P. 9019 Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 12/10/2015 to match text to pdf (klt). (Entered: 12/09/2015)</p>
12/09/2015	<p><u>1208</u> (10 pgs)</p>	<p>Motion to Expedite Hearing (related documents <u>1207</u> Debtors' Motion for Expedited Hearing on Debtors' Motion for an Order Approving Global Settlement Among the Debtors, Official Committee of Unsecured Creditors, Steering Committee and Stalking Horse Purchaser Pursuant to Fed. R. Bankr. P. 9019 Filed by Debtor Walter Energy, Inc., et al. (Moore,</p>

Cathleen) Modified on 12/10/2015 to match text to pdf (klt). (Entered: 12/09/2015)

12/10/2015	<u>1211</u> (6 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>1208</u> ) Signed on 12/10/2015. Hearing to be held on 12/22/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>1207</u> Debtors' Motion for an Order Approving Global Settlement Among the Debtors, Official Committee of Unsecured Creditors, Steering Committee and Stalking Horse Purchaser Pursuant to Fed. R. Bankr. P. 9019, (klt) (Entered: 12/10/2015)
12/10/2015	<u>1221</u>	Transcript of hearing held on: 12/08/15
12/10/2015	<u>1227</u> (5 pgs)	Notice of Withdrawal of Debtors' Motion to Reject USW Collective Bargaining Agreements Solely to the Extent that it Seeks Relief with Respect to the USW CBA (Re: Document <u>1094</u> ) Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 12/11/2015 to match text to pdf and add related docket entry number (klt). (Entered: 12/10/2015)
12/10/2015	<u>1228</u> (6 pgs)	Certificate of Service <i>re: Notice of Deadline of December 9, 2015 at 12:00 P.M. Central Standard Time for Objections to the Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1186</u> Document). (Kass, Albert) (Entered: 12/10/2015)

12/10/2015

1229  
(9 pgs)

Certificate of Service *re: Documents Served on December 9, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1188 Order on Motion To Sell Property Free and Clear of Liens, 1190 Order on Application to Employ, 1193 Order on Motion to Expedite Hearing, 1207 Motion to Approve Compromise under Rule 9019 *Debtors' Motion for an Order Approving Global Settlement Among the Debtors, Official Committee of Unsecured Creditors, Steering Committee and Stalking Horse Purchaser Pursuant to Fed. R. Bankr. P. 9*, 1208 Motion to Expedite Hearing (related documents 1207 Motion to Approve Compromise under Rule 9019) *Debtors' Motion for Expedited Hearing on Debtors' Motion for an Order Approving Global Settlement Among the Debtors, Official Committee of*. (Kass, Albert) (Entered: 12/10/2015)

12/10/2015

1230  
(22 pgs)

Certificate of Service (Supplemental *re: 1) Certificate of Service re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code; and 2) Notice Signed on November 25, 2015. Written objections to the Motion to Sell Assets by Auction must be received by the Clerk of Court on or before 4:00 o'clock p.m. central time on Thursday, December 17, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)728 Certificate of Service, 1119 Order on Motion To Sell Property Free and Clear of Liens, 1121 Notice). (Kass, Albert) (Entered: 12/10/2015)

12/11/2015	<u>1240</u> (14 pgs)	Debtors' Omnibus Reply to Objections to Motion for an Order (A) Approving the Debtors' Key Employee Retention Plan and (B) Granting Related Relief (Re Item: <u>1032</u> ) Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 12/11/2015 to match text to pdf (klt). (Entered: 12/11/2015)
12/11/2015	<u>1241</u> (87 pgs; 10 docs)	Findings of Fact and Conclusions of Law Filed by Official Committee of Retired Employees of Walter Energy, Inc. (RE: related document(s) <u>1094</u> Debtors' Motion Pursuant to 11 U.S.C. Sections 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief). (Attachments: # <u>1</u> Exhibit 1 # <u>2</u> Exhibit 2 # <u>3</u> Exhibit 3 # <u>4</u> Exhibit 4 # <u>5</u> Exhibit 5 # <u>6</u> Exhibit 6 # <u>7</u> Exhibit 7 # <u>8</u> Exhibit 8 # <u>9</u> Exhibit 9) (Carmody, Richard) Modified on 12/11/2015 to match text to pdf (klt). (Entered: 12/11/2015)
12/11/2015	<u>1242</u> (54 pgs)	Debtors' Proposed Findings of Fact and Conclusions of Law Granting Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s) <u>1094</u> ). (Darby, Patrick) Modified on 12/11/2015 to match text to pdf (klt). (Entered: 12/11/2015)
12/14/2015	<u>1261</u>	Debtors' Omnibus Reply in Support of



	(32 pgs)	the Motion Pursuant to 11 U.S.C. Sections 105(a), 1113(c), and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief (Re Item: <u>1094</u> ) Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 12/14/2015 to match text to pdf (klt). (Entered: 12/14/2015)
12/14/2015	<u>1264</u> (4 pgs)	Debtors' Agenda for Hearing Scheduled for December 15, 2015 Filed by Debtor Walter Energy, Inc., et al. (Bailey, James) Modified on 12/14/2015 to match text to pdf (klt). (Entered: 12/14/2015)
12/14/2015	<u>1284</u> (14 pgs)	Debtors' Notice of Proposed Stipulation and Order Resolving Debtors' Motion as to the Non-Union Retirees Only Pursuant to 11 U.S.C. Sections 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief (RE: related document(s) <u>1094</u> Debtors' Motion Pursuant to 11 U.S.C. §§ 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements). (Darby, Patrick) Modified on 12/14/2015 to match text to pdf (klt). (Entered: 12/14/2015)
12/14/2015	<u>1286</u> (33 pgs)	Debtors' Notice of Filing Proposed Form of Sale Order Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s) <u>993</u> Debtors Motion for (A) an Order (I) Establishing Bidding

Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections). (Darby, Patrick) Modified on 12/15/2015 to match text to pdf (klt). (Entered: 12/14/2015)

12/15/2015

1289  
(6 pgs)

Certificate of Service *re: 1) Order Granting Motion to Expedite Hearing; and 2) Notice of Withdrawal of Debtors' Motion to Reject USW Collective Bargaining Agreements Solely to the Extent that it Seeks Relief with Respect to the USW CBA* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1211 Order on Motion to Expedite Hearing, 1227 Document). (Kass, Albert) (Entered: 12/15/2015)

12/15/2015

1290  
(9 pgs)

Certificate of Service *re: 1) Debtors' Omnibus Reply to Objections to Motion for an Order (A) Approving the Debtors' Key Employee Retention Plan and (B) Granting Related Relief; 2) Debtors' Proposed Findings of Fact and Conclusions of Law Granting Debtors' Motion for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief; and 3) Fee Examiner's Final Report Regarding First Interim Fee Application Request of Keightley & Ashner LLP* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1240 Reply, 1242 Findings of Fact and Conclusions of Law, 1245 Document). (Kass, Albert) (Entered: 12/15/2015)

12/15/2015	<u>1291</u> (9 pgs)	Certificate of Service <i>re: Documents Served on December 14, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1261</u> Reply, <u>1262</u> Document, <u>1264</u> Statement, <u>1284</u> Statement, <u>1285</u> Document, <u>1286</u> Statement). (Kass, Albert) (Entered: 12/15/2015)
12/15/2015	<u>1307</u> (3 pgs)	Debtors' Notice of Agreement Regarding December Adequate Protection Payment Filed by Debtor Walter Energy, Inc., et al.. (Darby, Patrick) Modified on 12/16/2015 to match text to pdf (klt). (Entered: 12/15/2015)
12/15/2015	<u>1314</u> (5 pgs)	Motion to Extend Challenge Period Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) Modified on 12/16/2015 to match text to pdf (klt). (Entered: 12/15/2015)
12/15/2015	<u>1315</u> (2 pgs)	Motion to Expedite Hearing (related documents <u>1314</u> Motion to Extend Time) Filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al. (Bensinger, Bill) (Entered: 12/15/2015)
12/16/2015	<u>1316</u> (4 pgs)	Objection to (related document(s): <u>1314</u> Motion to Extend Challenge Period filed by Creditor Committee Official Committee of Unsecured Creditors of Walter Energy, Inc., et al.) Filed by Interested Party BOKF, N.A. (Williams, Mark) Modified on 12/16/2015 to match text to pdf (klt). (Entered: 12/16/2015)

12/16/2015	<u>1325</u> (7 pgs; 2 docs)	Order Granting Approving Motion to Extend Challenge Period to and including December 30, 2015. (Related Doc # <u>1314</u> ) Signed on 12/16/2015. (klt) (Entered: 12/16/2015)
12/16/2015	<u>1333</u> (16 pgs; 2 docs)	Stipulation and Order Signed on 12/16/2015 Resolving Debtor's Motion Pursuant to 11 U.S.C. § 105(A), 1113(C), and 1114(G) For An Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief as to the Non-Union Retirees Only (RE: related document(s) <u>1094</u> Motion Pursuant to 11 U.S.C. § 105(A), 1113(C), and 1114(G) For An Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief, <u>1250</u> Objection filed by Official Committee of Retired Employees of Walter Energy, Inc. withdrawn). klt) Modified on 12/16/2015(TOM). (Entered: 12/16/2015)
12/16/2015	<u>1336</u>	Transcript of hearing held on: 12/15/15
12/16/2015	<u>1340</u> (81 pgs)	Certificate of Service <i>re: Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Proposed Cure Amounts</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1171</u> Document). (Kass, Albert) (Entered: 12/16/2015)

		12/16/2015)
12/17/2015	<u>1385</u> (34 pgs)	Debtor-In-Possession Monthly Operating Report for Filing Period <i>Monthly Bankruptcy Administrator Form for the Period Ended November 30, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 12/17/2015)
12/17/2015	<u>1386</u> (19 pgs)	Certificate of Service <i>re: Notice of Final Order Establishing Notification Procedures and Approving Restrictions on Certain Transfers of Interests in Debtors Estates</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>680</u> Order on Motion Re: Chapter 11 First Day Motions, <u>721</u> Certificate of Service, <u>727</u> Certificate of Service). (Kass, Albert) (Entered: 12/17/2015)
12/17/2015	<u>1387</u> (9 pgs)	<i>Affidavit of Publication of the Notice of Bidding Procedures, Auction Date and Sale Hearing In The Birmingham News, The Tuscaloosa News and The Wall Street Journal (National Edition)</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1119</u> Order on Motion To Sell Property Free and Clear of Liens). (Kass, Albert) (Entered: 12/17/2015)
12/18/2015	<u>1413</u>	Transcript of hearing held on: 12/16/15
12/18/2015	<u>1414</u> (11 pgs)	Emergency Motion Authorizing the Filing Under Seal of Certain

		Information in the Supplemental Expert Report in Support of The Steering Committee's Motion to Determine the Value of the First Lien Secured Parties' Adequate Protection Claims as a Result of the Diminution in Value of the First Lien Secured Parties' Collateral (RE: related document(s) <u>1161</u> ). Filed by Interested Party Steering Committee (Carson, D Christopher) Modified on 12/18/2015 to match text to pdf (klt). (Entered: 12/18/2015)
12/18/2015	<u>1415</u> (8 pgs)	Motion to Expedite Hearing (related documents <u>1161</u> Motion to Determine Value, <u>1414</u> Motion to Seal) Filed by Interested Party Steering Committee (Carson, D Christopher) (Entered: 12/18/2015)
12/18/2015	<u>1419</u> (7 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>1415</u> ) Signed on 12/18/2015. Hearing to be held on 12/22/2015 at 10:00 AM Courtroom 3 (TOM) Birmingham for <u>1414</u> Emergency Motion Authorizing the Filing Under Seal of Certain Information in the Supplemental Expert Report in Support of The Steering Committee's Motion to Determine the Value of the First Lien Secured Parties' Adequate Protection Claims as a Result of the Diminution in Value of the First Lien Secured Parties' Collateral, (klt) (Entered: 12/18/2015)
12/18/2015	<u>1420</u> (5 pgs)	Notice and Opportunity for Hearing (RE: related document(s) <u>1414</u> Emergency Motion Authorizing the Filing Under Seal of Certain Information in the Supplemental Expert Report in Support of The Steering Committee's Motion to

		Determine the Value of the First Lien Secured Parties' Adequate Protection Claims as a Result of the Diminution in Value of the First Lien Secured Parties' Collateral (RE: related document(s) <u>1161</u> ). Filed by Interested Party Steering Committee (Carson, D Christopher) Modified on 12/18/2015 to match text to pdf (klt). (Carson, D Christopher) (Entered: 12/18/2015)
12/21/2015	<u>1436</u> (28 pgs)	Debtors' Notice of (I) Resolution of Informal Objections and (II) Filing Revised Proposed Order Approving Global Settlement Among the Debtors, Official Committee of Unsecured Creditors, Steering Committee and Stalking Horse Purchase Pursuant to Fed. R. Bankr. P. 9019 Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 12/21/2015 to match text to pdf (klt). (Entered: 12/21/2015)
12/21/2015	<u>1437</u> (3 pgs)	Statement <i>Debtors' Agenda for Hearing Scheduled for December 22, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 12/21/2015)
12/22/2015	<u>1456</u> (31 pgs; 2 docs)	Order Approving Global Settlement Among the Debtors, Official Committee of Unsecured Creditors, Steering Committee and Stalking Horse Purchaser Pursuant to Fed. R. Bankr. P. 9019 (Related Doc # <u>1207</u> ) Signed on 12/22/2015. (klt) (Entered: 12/22/2015)
12/22/2015	<u>1457</u> (9 pgs)	Certificate of Service <i>re: Documents Served on December 15, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1288</u> Application for Compensation <i>Summary and Second</i>

*Monthly Fee Application of Direct Fee Review LLC for Allowance of Compensation and Reimbursement of Expenses for the Period from November 1, 2015 through November 30, 2015 for Walter Energy,, 1306 Application for Compensation Notice and First Interim Fee Application of Paul, Weiss, Rifkind, Wharton & Garrison LLP for Period from July 15, 2015 through October 31, 2015 for Walter Energy, Inc., et al., Debtor's Attorney, Period: 7/15/2, 1307 Document, 1313 Application for Compensation Notice and Fourth Monthly Fee Application of Bradley Arant Boult Cummings LLP for Compensation Earned and Expenses Incurred as Attorneys for Debtors for the Period from November 1, 2015 through November 30, 2015 f). (Kass, Albert) (Entered: 12/22/2015)*

12/23/2015	<u>1464</u>	Transcript of hearing held on: 12/22/15
12/23/2015	<u>1469</u> (3 pgs)	Notice to Creditors <i>Notice of Change of Bid Deadline, Auction Date, and Sale Hearing for Certain Non-Core Assets.</i> (Moore, Cathleen) (Entered: 12/23/2015)
12/23/2015	<u>1471</u> (6 pgs)	Uncontested Motion of the United States on behalf of the U.S. Environmental Protection Agency and the United States Department of Interior, Office of Surface Mining Reclamation and Enforcement to File a Document Entitled: Estimated wind Down Expenses: Walter Coke - Under Seal Filed by Creditor United States of America (Fingerhood, Karl) Modified on 12/28/2015 to match text to pdf (klt). (Entered: 12/23/2015)



12/23/2015

1473  
(9 pgs)

Certificate of Service *re: Documents Served on December 21, 2015* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1432 Application for Compensation Summary and Fourth Monthly Fee Application of AlixPartners, LLP for Compensation Earned and Expenses Incurred as Restructuring Advisor to Debtors for the Period from November 1, 2015 through November 30, 2015 for, 1436 Motion to Approve Compromise under Rule 9019 Debtors' Notice of (I) Resolution of Informal Objections and (II) Filing Revised Proposed Order Approving Global Settlement Among the Debtors, Official Committee of Unsecured Creditors, Steering Co, 1437 Statement, 1438 Document). (Kass, Albert) (Entered: 12/23/2015)

12/23/2015

1475  
(8 pgs)

Certificate of Service *re: Stipulation and Order Signed on 12/16/2015 Resolving Debtor's Motion Pursuant to 11 U.S.C. § 105(A), 1113(C), and 1114(G) For An Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief as to the Non-Union Retirees Only* (RE: related document(s)1094 Motion Pursuant to 11 U.S.C. § 105(A), 1113(C), and 1114(G) For An Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s)1333 Order (Generic))).

(Kass, Albert) (Entered: 12/23/2015)

12/28/2015

1489  
(62 pgs;  
2 docs)

Memorandum Opinion and Order Granting Debtor's Motion for an Order (I) Authorizing The Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief Signed on 12/28/2015 (RE: related document(s)1094 Debtors' Motion Pursuant to 11 U.S.C. Sections 105(a), 1113(c) and 1114(g) for an Order (I) Authorizing the Debtors to (A) Reject Collective Bargaining Agreements, (B) Implement Final Labor Proposals, and (C) Terminate Retiree Benefits; and (II) Granting Related Relief, 1189 Objection filed by United Mine Workers of America overruled, 1198 Objection filed by United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees overruled). (klt) (Entered: 12/28/2015)

12/28/2015

1490  
(22 pgs;  
2 docs)

Memorandum Opinion and Order (A) Granting the Debtor's Motion Approving the Key Employee Retention Plan and (B) Granting Related Relief Signed on 12/28/2015 (RE: related document(s)1032 Debtors' Motion for an Order (A)

Approving the Debtors' Key Employee Retention Plan and (B) Granting Related Relief, 1133 Objection filed by United Mine Workers of America overruled, 1145 Objection filed by United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial Service Workers International Union, AFL-CIO, CLC overruled, 1148 Objection filed by United Mine Workers of America 1974 Pension Plan and Trust and its Trustees, United Mine Workers of America 1993 Pension Plan and Trust and its Trustees, United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees, United Mine Workers of America Cash Deferred Savings Trust of 1988 and its Trustees, United Mine Workers of America 2012 Retiree Bonus Account Trust and its Trustees overruled). (klt) (Entered: 12/28/2015)

12/28/2015

1491  
(21 pgs;  
2 docs)

Memorandum Opinion and Order on Walter Black Warrior Basin, LLC's Motion for Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust, and (B) Granting Related Relief Signed on 12/28/2015 (RE: related document(s))824 Motion for an Order Nunc Pro Tunc (A) Authorizing Walter Black Warrior Basin, LLC to Reject Certain Agreements with Dominion Resources Black Warrior Trust and (B) Granting Related Relief granted and the Dominion Agreements are hereby REJECTED under section 365 of the Bankruptcy

		Code. <u>1110</u> Motion to Strike filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank denied). (klt) (Entered: 12/28/2015)
12/28/2015	<u>1492</u> (6 pgs; 2 docs)	Order Granting Signed on 12/28/2015 (RE: related document(s) <u>1471</u> Uncontested Motion of the United States on behalf of the U.S. Environmental Protection Agency and the United States Department of Interior, Office of Surface Mining Reclamation and Enforcement to File a Document Entitled: Estimated wind Down Expenses: Walter Coke - Under Seal Filed by Creditor United States of America). (klt) (Entered: 12/28/2015)
12/28/2015	<u>1495</u> (9 pgs)	Certificate of Service ( <i>Supplemental re: Notice Signed on November 25, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1121</u> Notice). (Kass, Albert) (Entered: 12/28/2015)
12/29/2015	<u>1502</u> (3 pgs)	Motion to Amend and/or Alter (related documents <u>1489</u> Memorandum Opinion) Filed by Creditor Committee Official Committee of Retired Employees of Walter Energy, Inc. (Carmody, Richard) (Entered: 12/29/2015)
12/30/2015	<u>1510</u> (7 pgs; 2 docs)	Order Granting Motion To Alter or Amend Order <u>1489</u> Filed by Creditor Committee Official Committee of Retired Employees (Related Doc # <u>1502</u> ) Signed on 12/30/2015. (klt) (Entered: 12/30/2015)
12/30/2015	<u>1515</u> (3 pgs)	Notice of Continued Hearing on Certain Cure Objections Filed by

		Debtor Walter Energy, Inc., et al. (RE: related document(s) <u>1171</u> Notice of Potential Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and Proposed Cure Amounts Filed by Debtor (Moore, Cathleen) Modified on 12/31/2015 to match text to pdf and correct related docket entry number (klt). (Entered: 12/30/2015)
12/30/2015	<u>1516</u> (12 pgs)	Certificate of Service <i>re: Documents Served on December 23, 2015</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1445</u> Notice and Order, <u>1447</u> Order on Motion to Approve Compromise under Rule 9019, <u>1448</u> Order on Motion to Approve Compromise under Rule 9019, <u>1450</u> Order on Motion to Determine Value, <u>1456</u> Order on Motion to Approve Compromise under Rule 9019, <u>1460</u> Order on Application for Compensation, <u>1461</u> Order on Application for Compensation, <u>1462</u> Order on Application for Compensation, <u>1463</u> Order on Motion to Extend Time, <u>1469</u> Notice to Creditors). (Kass, Albert) (Entered: 12/30/2015)
12/30/2015	<u>1519</u> (21 pgs)	Certificate of Service ( <i>Supplemental re: Notice of Deadline for Filing of Proofs of Claim, Including Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code and Notice of Sale</i> ) Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>651</u> Order on Motion To Set Last Day to File Proofs of Claim, <u>1121</u> Notice). (Kass, Albert) (Entered: 12/30/2015)
01/04/2016	<u>1538</u>	Emergency Motion to Compel Filed

	(28 pgs)	by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 01/04/2016)
01/04/2016	<u>1539</u> (6 pgs)	Emergency Motion to Expedite Hearing (related documents <u>1538</u> Motion to Compel) Filed by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 01/04/2016)
01/04/2016	<u>1542</u> (2 pgs)	Debtors' Notice of Agreement Regarding December 31, 2015 Adequate Protection Payment Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 1/5/2016 to match text to pdf (klt). (Entered: 01/04/2016)
01/04/2016	<u>1543</u> (13 pgs)	Affidavit of <i>PUBLICATION OF THE NOTICE OF BIDDING PROCEDURES, AUCTION DATE AND SALE HEARING IN THE BIRMINGHAM NEWS, CHARLESTON GAZETTE-MAIL, THE TUSCALOOSA NEWS, USA TODAY (NATIONAL EDITION), AND THE WALL STREET JOURNAL (NATIONAL EDITION)</i> Filed by Other Professional Kurtzman Carson Consultants LLC. (Kass, Albert) (Entered: 01/04/2016)
01/05/2016	<u>1552</u> (205 pgs; 5 docs)	Debtors' Omnibus Reply to (Re Item: <u>993</u> ) Objections to the Debtors' Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving

Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure, and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) Approving the Sale(s) of the Debtors' Assets Free and Clear of Claims, Liens, Encumbrances, and Interests; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief Filed by Debtor Walter Energy, Inc., et al. (Attachments: # 1 Exhibit A # 2 Exhibit B # 3 Exhibit C # 4 Exhibit 1) (Darby, Patrick) Modified on 1/5/2016 to match text to pdf (klt). (Entered: 01/05/2016)

01/05/2016	<u>1553</u> (4 pgs)	Declaration of Stephen D. Williams in Support of Debtors Motion <u>993</u> Filed by Interested Party Steering Committee. (Hall, Michael) Modified on 1/5/2016 to match text to pdf and correct related docket entry number (klt). (Entered: 01/05/2016)
01/05/2016	<u>1554</u> (19 pgs)	Debtors' Agenda for Hearing Scheduled for January 6, 2016 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 1/5/2016 to match text to pdf (klt). (Entered: 01/05/2016)
01/08/2016	<u>1578</u> (70 pgs; 3 docs)	Document <i>NOTICE OF FILING OF PROPOSED ORDER</i> Filed by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (RE: related

		document(s) <u>993</u> Motion to Sell Property Free and Clear of Liens under Section 363(f) <i>Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Esta</i> . (Attachments: # <u>1</u> Exhibit Exhibit 1 - Walter Energy Proposed Sale Order # <u>2</u> Exhibit Exhibit 2 - Walter Energy Blacklined Version of Sale Order) (Davies, George) (Entered: 01/08/2016)
01/08/2016	<u>1582</u> (18 pgs)	Walter Coke, Inc.'s Motion Nunc Pro Tunc to Approve Coke Supply Agreement and Grant Relief from the Automatic Stay Filed by Debtor Walter Energy, Inc., et al. (Bender, Jay) Modified on 1/8/2016 to edit text to match PDF (stc). (Entered: 01/08/2016)
01/08/2016	<u>1583</u> (23 pgs; 2 docs)	Notice of Appeal to Court. Fee Amount \$298 Filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank (RE: related document(s) <u>1491</u> Memorandum Opinion). Appellant Designation due by 01/22/2016. (Attachments: # <u>1</u> Exhibit Exhibit A)(Humphries, Thomas) (Entered: 01/08/2016)
01/08/2016	<u>1584</u> (36 pgs; 2 docs)	Order (I) Approving the Sale of the Acquired Assets Free and Clear of Claims, Liens, Interests and Encumbrances; (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief (Related Doc # <u>993</u> ) Signed on 1/8/2016. (stc) (Entered: 01/08/2016)



01/08/2016	<u>1585</u> (9 pgs)	Motion to Seal. <i>Walter Coke, Inc.'s Motion for an Order Pursuant to Bankruptcy Code Sections 105(a) and 107(b) and Bankruptcy Rule 9018 Authorizing the Filing of Coke Supply Agreement Under Seal</i> Filed by Debtor Walter Energy, Inc., et al. (Bender, Jay) (Entered: 01/08/2016)
01/08/2016	<u>1586</u> (11 pgs)	Motion to Expedite Hearing (related documents <u>1582</u> Motion to Sell Property Free and Clear of Liens, <u>1585</u> Motion to Seal) <i>Motion for Expedited Hearings on (I) Walter Coke, Inc.'s Motion Nunc Pro Tunc to Approve Coke Supply Agreement and Grant Relief from the Automatic Stay; and (II) Walter Coke Inc.'s Motions for an Order Pursuant to Bankruptcy Code Sections 104(a) and 107(b) and Bankruptcy Rule 9018 Authorizing the Filing of Coke Supply Agreement Under Seal</i> Filed by Debtor Walter Energy, Inc., et al. (Bender, Jay) (Entered: 01/08/2016)
01/08/2016	<u>1588</u> (8 pgs; 2 docs)	Order Setting Expedited Hearings on (I) Walter Coke, Inc.'s Motion Nunc Pro Tunc to Approve Coke Supply Agreement and Grant Relief from the Automatic Stay; and (II) Walter Coke, Inc.'s Motion for an Order Pursuant to Bankruptcy Code Sections 105(A) AND 107(B) and Bankruptcy Rule 9018 Authorizing the Filing of Coke Supply Agreement Under Seal Signed on 1/8/2016. (Related Doc <u>1586</u> Motion to Expedite Hearing). The Motion to File Under Seal is set for hearing on 1/13/2016 at 10:00 AM in Courtroom 3, objections due on or before 1/11/2016 at 4:00 p.m. (prevailing Central Time) (Related Doc <u>1585</u> ). The Supply Agreement Motion is set

for hearing on 1/20/16 at 1:00 PM in Courtroom 3, objections due on or before 1/15/2016 at 4:00 p.m. (prevailing Central Time) (Related Doc 1582). (stc) (Entered: 01/08/2016)

01/11/2016

1596  
(8 pgs)

Certificate of Service *re: Documents Served on January 8, 2016* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 1582 Motion to Sell Property Free and Clear of Liens under Section 363(f) *Walter Coke, Inc.'s Motion Nunc Pro Tunc to Approve Coke Supply Agreement and Grant Relief from the Automatic Stay* Fee Amount \$176, 1584 Order on Motion To Sell Property Free and Clear of Liens, 1585 Motion to Seal. *Walter Coke, Inc.'s Motion for an Order Pursuant to Bankruptcy Code Sections 105(a) and 107(b) and Bankruptcy Rule 9018 Authorizing the Filing of Coke Supply Agreement Under Seal*, 1586 Motion to Expedite Hearing (related documents 1582 Motion to Sell Property Free and Clear of Liens, 1585 Motion to Seal) *Motion for Expedited Hearings on (I) Walter Coke, Inc.'s Motion Nunc Pro Tunc to Approve Coke Supply Agreement and Gra, 1588 Order on Motion to Expedite Hearing*). (Kass, Albert) (Entered: 01/11/2016)

01/11/2016

1597  
(21 pgs)

Certificate of Service (Supplemental *re: Notice Regarding Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors' Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired*

*Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; (V) Scheduling an auction and a Hearing to Consider the Approval of the Sale(s); and (VI) Granting Certain Related Relief* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 1121 Notice). (Kass, Albert) (Entered: 01/11/2016)

01/11/2016	<u>1602</u>	Transcript of hearing held on: 01/06/16
01/12/2016	<u>1608</u> (2 pgs)	Debtors' Agenda for Hearing Scheduled for January 13, 2016 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 1/13/2016 to match text to pdf (klt). (Entered: 01/12/2016)
01/12/2016	<u>1612</u> (3 pgs)	Debtors' Notice of (I) Extension of the Consensual Use of Cash Collateral Pursuant to the Amended Final Order and (II) Agreement Regarding Adequate Protection Payments Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 1/13/2016 to match text to pdf (klt). (Entered: 01/12/2016)
01/13/2016	<u>1619</u> (264 pgs; 6 docs)	Emergency Motion To Stay Pending Appeal (related documents <u>1584</u> Order on Motion To Sell Property Free and Clear of Liens) Filed by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Attachments: # <u>1</u> Exhibit A - Davies Declaration # <u>2</u> Exhibit 1 - to Davies Declaration # <u>3</u> Exhibit 2 - to Davies Declaration # <u>4</u> Exhibit 3 - to Davies Declaration # <u>5</u> Exhibit 4 - to Davies Declaration) (Davies,

George) (Entered: 01/13/2016)

01/13/2016	<u>1620</u> (6 pgs)	Emergency Motion to Expedite Hearing (related documents <u>1619</u> Motion To Stay Pending Appeal) Filed by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Connor, Glen) (Entered: 01/13/2016)
01/13/2016	<u>1621</u> (3 pgs)	Notice of Change of Auction Date for Certain Non-Core Assets Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 1/13/2016 to match text to pdf (klt). (Entered: 01/13/2016)
01/13/2016	<u>1622</u> (12 pgs)	Joinder to the UMWA Funds' Emergency Motion for Stay Pending Appeal of the Sale Order(related documents <u>1619</u> Motion To Stay Pending Appeal Filed by Creditor United Mine Workers of America (Kimble, Jennifer) Modified on 1/13/2016 to match text to pdf (klt). (Entered: 01/13/2016)
01/13/2016	<u>1623</u> (7 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>1620</u> ) Signed on 1/13/2016. Hearing to be held on 1/20/2016 at 01:00 PM Courtroom 3 (TOM) Birmingham for <u>1619</u> Emergency Motion To Stay Pending Appeal Filed by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees. Objections due at 4:00 p.m. (Central Prevailing Time) on 1/18/2016. (klt) (Entered: 01/13/2016)
01/13/2016	1624	Hearing Scheduled (RE: related

		document(s) <u>1622</u> Joinder to the UMWA Funds' Emergency Motion for Stay Pending Appeal of the Sale Order Filed by Creditor United Mine Workers of America. Hearing scheduled 1/20/2016 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 01/13/2016)
01/13/2016	<u>1625</u> (8 pgs; 2 docs)	Order Authorizing the Filing of Coke Supply Agreement Under Seal (Related Doc <u>1585</u> ) Signed on 1/13/2016. (klt) Additional attachment(s) (Coke Supply Agreement Under Seal) added on 1/14/2016 (klt). Modified on 1/14/2016 to attach sealed document (klt). (Entered: 01/13/2016)
01/14/2016	<u>1646</u> (87 pgs)	Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 1/15/2016 to match text to pdf (klt). (Entered: 01/14/2016)
01/14/2016	<u>1647</u> (7 pgs)	Notice to First Lien Creditors of the Opportunity to Participate as a DIP Lender in the Senior Secured Superpriority Debtor-In-Possession Credit Agreement Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 1/15/2016 to match text to pdf (klt). (Entered: 01/14/2016)
01/14/2016	<u>1648</u> (10 pgs)	Motion to Expedite Hearing (related documents <u>1646</u> on Debtors' Motion for an Order (A) Authorizing the

		Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 1/15/2016 to match text to pdf (klt). (Entered: 01/14/2016)
01/15/2016	<u>1650</u> (7 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>1648</u> ) Signed on 1/15/2016. Hearing to be held on 1/28/2016 at 01:30 PM Courtroom 3 (TOM) Birmingham for <u>1646</u> Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief, (klt) (Entered: 01/15/2016)
01/15/2016	1651	Hearing Scheduled (RE: related document(s) <u>993</u> Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of the Debtors Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and

Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief). Hearing scheduled 1/20/2016 at 01:00 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 01/15/2016)

01/15/2016

1655  
(1 pg)

Chapter 11 Quarterly Fee Statement for Period: Calendar Quarter Ending December 31, 2015; Fee Amount \$117,200.00 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 01/15/2016)

01/15/2016

1657  
(16 pgs)

Certificate of Service *re: 1) Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief; 2) Notice to First Lien Creditors of the Opportunity to Participate as a DIP Lender in the Senior Secured Superpriority Debtor-In-Possession Credit Agreement; and 3) Motion to Expedite Hearing (related documents 1646 on Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief* Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 1646 Motion to Incur Debt *Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral,*

*(C) Granting Adequate Protection to Prepetition Secur, 1647 Document, 1648 Motion to Expedite Hearing (related documents 1646 Motion to Incur Debt) Motion for Expedited Hearing on Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Post). (Kass, Albert) (Entered: 01/15/2016)*

01/15/2016	<u>1658</u> (11 pgs)	Certificate of Service <i>re: Order Granting Motion to Expedite Hearing</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1650</u> Order on Motion to Expedite Hearing). (Kass, Albert) (Entered: 01/15/2016)
01/15/2016	<u>1660</u> (3 pgs)	Notice of Change of Auction Date and Sale Hearing for Certain Non-Core Assets Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 1/19/2016 to match text to pdf (klt). (Entered: 01/15/2016)
01/18/2016	<u>1672</u> (9 pgs)	Certificate of Service <i>re: Documents Served on January 15, 2016</i> Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) <u>1652</u> Document, <u>1656</u> Document, <u>1660</u> Document). (Kass, Albert) (Entered: 01/18/2016)
01/18/2016	<u>1673</u> (16 pgs)	Amended Certificate of Service <i>re: 1) Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief; 2) Notice to First Lien Creditors of the</i>



*Opportunity to Participate as a DIP Lender in the Senior Secured Superpriority Debtor-In-Possession Credit Agreement; and 3) Motion to Expedite Hearing (related documents 1646 on Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secured Parties and (D) Granting Related Relief Filed by Other Professional Kurtzman Carson Consultants LLC (RE: related document(s) 1646 Motion to Incur Debt Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secur, 1647 Document, 1648 Motion to Expedite Hearing (related documents 1646 Motion to Incur Debt) Motion for Expedited Hearing on Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Post, 1657 Certificate of Service). (Kass, Albert) (Entered: 01/18/2016)*

01/18/2016

1675  
(17 pgs)

Debtors' Opposition to (related document(s): 1619 Coal Act Funds' Emergency Motion for a Stay Pending Appeal (related documents 1584 Order on Motion To Sell Property Free and Clear of Liens filed by Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, 1622 UMWA Joinder to the UMWA Funds'

Emergency Motion for Stay Pending Appeal of the Sale Order Filed by Debtor Walter Energy, Inc., et al. (Darby, Patrick) Modified on 1/19/2016 to match text to pdf (klt). (Entered: 01/18/2016)

01/18/2016

1676  
(23 pgs)

Omnibus Objection of Steering Committee and Coal Acquisition LLC to (related document(s): 1619 Emergency Motion To Stay Pending Appeal (related documents 1584 Order on Motion To Sell Property Free and Clear of Liens) filed by Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees, 1622 UMWA Joinder to the UMWA Funds' Emergency Motion for Stay Pending Appeal of the Sale Order filed by Creditor United Mine Workers of America Filed by Interested Party Steering Committee (Hall, Michael) Modified on 1/19/2016 to match text to pdf (klt). (Entered: 01/18/2016)

01/19/2016

1678  
(6 pgs;  
2 docs)

Order Rescheduling Hearing Signed on 1/19/2016 (RE: related document(s)993 Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections; (III) Establishing Procedures Relating to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (IV) Approving Form and Manner of the Sale, Cure and Other Notices; and (V) Scheduling an Auction and a Hearing to Consider the Approval of the Sale(s); (B) Order(s) (I) Approving the Sale(s) of

the Debtors Assets Free and Clear of Claims, Liens and Encumbrances; and (II) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases; and (C) Certain Related Relief Fee). Hearing scheduled 1/27/2016 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 01/19/2016)

01/19/2016	<u>1679</u> (6 pgs; 2 docs)	Order Rescheduling Hearing Signed on 1/19/2016 (RE: related document(s) <u>1582</u> Walter Coke, Inc.'s Motion Nunc Pro Tunc to Approve Coke Supply Agreement and Grant Relief from the Automatic Stay Filed by Debtor Walter Energy, Inc., et al). Hearing scheduled 1/27/2016 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 01/19/2016)
01/19/2016	<u>1681</u> (3 pgs)	Debtors' Agenda for Hearing Scheduled for January 20, 2016 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 1/19/2016 to match text to pdf (klt). (Entered: 01/19/2016)
01/19/2016	<u>1687</u> (2 pgs)	Debtors' Notice of Agreement regarding January Adequate Protection Payment Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 1/20/2016 to match text to pdf (klt). (Entered: 01/19/2016)
01/19/2016	<u>1693</u> (3 pgs)	Notice of Change of Auction Date for Certain Non-Core Assets Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 1/20/2016 to match text to pdf (klt). (Entered: 01/19/2016)
01/20/2016	1694	Hearing Scheduled (RE: related

		document(s) <u>1682</u> Objection filed by Interested Party Dominion Resources Black Warrior Trust by and through its Trustee, Southwest Bank). Hearing scheduled 1/28/2016 at 01:30 PM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 01/20/2016)
01/20/2016	<u>1695</u> (5 pgs)	Fee Examiner's Final Report Regarding First Interim Fee Application Request of Christian & Small, LLP Filed by Direct Fee Review LLC (Moore, Cathleen) Modified on 1/20/2016 to match text to pdf and correct filer (klt). (Entered: 01/20/2016)
01/20/2016	<u>1704</u> (7 pgs; 2 docs)	Order Denying Motion To Stay Pending Appeal (Related Doc # <u>1619</u> ), (Related Doc # <u>1622</u> ) Joinder filed by United Mine Workers of America Signed on 1/20/2016. (klt) (Entered: 01/20/2016)
01/20/2016	<u>1705</u> (34 pgs)	Debtor-In-Possession Monthly Operating Report for Filing Period for the Period Ended December 31, 2015 <i>Monthly Bankruptcy Administrator Form for the Period Ended December 31, 2015</i> Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) (Entered: 01/20/2016)
01/22/2016	<u>1717</u>	Transcript of hearing held on: 01/20/16
01/22/2016	<u>1729</u> (3 pgs)	Notice of Adjourned Auction Date and Continued Sale Hearing for Certain Non-Core Assets Filed by Debtor Walter Energy, Inc., et al. (Moore, Cathleen) Modified on 1/25/2016 to match text to pdf (klt). (Entered: 01/22/2016)

01/26/2016	<u>1749</u> (122 pgs; 8 docs)	**AMENDED BY <u>1752</u> ** - Debtors Motion for an Order (A) Rejecting Executory Agreements with De-Gas and (B) Granting Related Relief Filed by Debtor Walter Black Warrior Basin, LLC (Attachments: # <u>1</u> Exhibit Exhibit A # <u>2</u> Exhibit Exhibit B # <u>3</u> Exhibit Exhibit C # <u>4</u> Exhibit Exhibit D # <u>5</u> Exhibit Exhibit E # <u>6</u> Exhibit Exhibit F # <u>7</u> Exhibit Exhibit G) (Murphree, J) Modified on 1/27/2016 to match text to pdf (klt). Modified on 1/27/2016 (klt). (Entered: 01/26/2016)
01/26/2016	<u>1750</u> (9 pgs)	Debtors Motion For an Order Authorizing the Filing of Certain Exhibits Under Seal Filed by Debtor Walter Black Warrior Basin, LLC (Murphree, J) Modified on 1/27/2016 (klt). (Entered: 01/26/2016)
01/26/2016	<u>1751</u> (101 pgs)	Debtors' Notice of Filing DIP Credit Agreement Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s) <u>1646</u> Motion to Incur Debt Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secur). (Moore, Cathleen) Modified on 1/27/2016 to match text to pdf (klt). (Entered: 01/26/2016)
01/27/2016	<u>1752</u> (3 pgs)	Amended Debtors Motion for an Order (A) Rejecting Executory Agreements with De-Gas and (B) Granting Related Relief Filed by Debtor Walter Black Warrior Basin, LLC (RE: related document(s) <u>1749</u> Motion to Reject Lease or Executory Contract Order (A) Rejecting

		Executory Agreements with De-Gas and (B) Granting Related Relief. (Murphree, J) Modified on 1/27/2016 to match text to pdf (klt). (Entered: 01/27/2016)
01/27/2016	<u>1756</u> (2 pgs)	Debtors' Agenda for Hearing Scheduled for January 28, 2016 Filed by Debtor Walter Energy, Inc., et al.. (Bailey, James) Modified on 1/27/2016 to match text to pdf (klt). (Entered: 01/27/2016)
01/27/2016	<u>1758</u> (116 pgs)	Debtors' Notice of Filing Proposed Final DIP Order Filed by Debtor Walter Energy, Inc., et al. (RE: related document(s) <u>1646</u> Motion to Incur Debt <i>Debtors' Motion for an Order (A) Authorizing the Debtors to Obtain Senior Secured Postpetition Financing, (B) Authorizing Continued Postpetition Use of Cash Collateral, (C) Granting Adequate Protection to Prepetition Secur</i> ). (Moore, Cathleen) Modified on 1/28/2016 to match text to pdf (klt). (Entered: 01/27/2016)
01/28/2016	<u>1770</u> (159 pgs; 2 docs)	<b>**AMENDED BY <u>1772</u>**</b> - Order (A) Authorizing Debtors to Obtain Senior Secured Post-petition Financing, (B) Authorizing Continued Post-petition Use of Cash Collateral, (C) Granting Adequate Protection to Pre-petition Secured Parties and (D) Granting Related Relief (Related Doc <u>1646</u> ). Order overruling <u>1682</u> Objection of Dominion Resources Black Warrior Trust Signed on 1/28/2016. (klt) Modified on 1/28/2016 (klt). (Entered: 01/28/2016)
01/28/2016	<u>1771</u> (189 pgs)	Summary of Fifth Monthly Fee Application of Bradley Arant Boulton

		Cummings LLP for Compensation Earned and Expenses Incurred as Attorneys for Debtors for the Period from December 1, 2015 through December 31, 2015 for Walter Energy, Inc., et al., Debtor's Attorney, Fee: \$566,183.50, Expenses: \$31,025.46. Filed by (Darby, Patrick) Modified on 1/29/2016 to match text to pdf (klt). (Entered: 01/28/2016)
01/28/2016		Corrective Entry - Amended order to be submitted to correct attached exhibits (RE: related document(s) <u>1770</u> Order). (klt) (Entered: 01/28/2016)
01/28/2016	<u>1772</u> (159 pgs; 2 docs)	Amended Order (A) Authorizing Debtors to Obtain Senior Secured Post-petition Financing, (B) Authorizing Continued Post-petition Use of Cash Collateral, (C) Granting Adequate Protection to Pre-petition Secured Parties and (D) Granting Related Relief (Related Doc # <u>1646</u> ) Signed on 1/28/2016. (klt) (Entered: 01/28/2016)
01/28/2016	<u>1773</u> (3 pgs)	Notice of Continued Hearing on Certain Cure Objections Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) Modified on 1/29/2016 to match text to pdf (klt). (Entered: 01/28/2016)
02/01/2016	<u>1784</u> (95 pgs)	Notice of Proposed Asset Purchase Agreement for the Debtors' Non-Core Assets (RE: related document(s) <u>993</u> Debtors Motion for (A) an Order (I) Establishing Bidding Procedures for the Sale(s) of All, or Substantially All, of the Debtors Assets; (II) Approving Bid Protections (Moore, Cathleen)

		Modified on 2/1/2016 to match text to pdf (klt). (Entered: 02/01/2016)
02/01/2016	<u>1793</u> (3 pgs)	Document <i>Notice of Continued Hearing on Thursday, February 4, 2016 at 1:30 PM Regarding Proposed Asset Purchase Agreement for the Debtors' Non-Core Assets</i> Filed by Debtor Walter Energy, Inc., et al.. (Moore, Cathleen) (Entered: 02/01/2016)
02/02/2016	<u>1795</u>	Transcript of hearing held on: 01/28/16
02/02/2016	<u>1801</u> (6 pgs; 2 docs)	Order Rescheduling Hearing Signed on 2/2/2016
02/02/2016	<u>1803</u> (6 pgs; 2 docs)	Order Rescheduling Hearing Signed on 2/2/2016
02/03/2016	<u>1820</u> (105 pgs)	Declaration of Adam B. Schlesinger in Support of the Non-Core Asset Sale Filed by Debtor Walter Energy, Inc., et al.
02/03/2016	<u>1831</u> (19 pgs)	Debtors' Agenda for Hearing Scheduled for February 4, 2016 Filed by Debtor Walter Energy, Inc., et al.
02/04/2016	<u>1836</u> (78 pgs)	Debtors' Notice of Filing Proposed Form of Sale Order for Non-Core Assets Filed by Debtor Walter Energy, Inc., et al.
02/04/2016	<u>1837</u>	Transcript of hearing held on: 02/03/16
02/05/2016	<u>1851</u> (10 pgs)	Certificate of Service re: 1) Declaration of Adam B. Schlesinger in Support of the Non-Core Asset Sale; 2) Debtors' Agenda for



		Hearing Scheduled for February 4, 2016; and 3) Summary of Second Monthly Fee Application of Keightley & Ashner LLP for Compensation Earned and Expenses Incurred as Special Pension Benefits Counsel for Debtors for the Period from November 1, 2015 through November 30, 2015 Filed by Other Professional Kurtzman Carson Consultants LLC
02/05/2016	<u>1852</u> (9 pgs)	Certificate of Service re: 1) Debtors' Notice of Filing Proposed Form of Sale Order for Non-Core Assets; and 2) Summary of Fourth Fee Application of Ogletree, Deakins, Nash, Smoak & Stewart, P.C. for Compensation Earned and Expenses Incurred as Attorneys for Debtors, Period: 12/1/2015 to 12/31/2015 Filed by Other Professional Kurtzman Carson Consultants LLC
02/05/2016	<u>1859</u> (9 pgs; 2 docs)	Nunc Pro Tunc Order Granting Approving Coke Supply Agreement and Granting Relief from the Automatic Stay Filed by Debtor Walter Energy, Inc.
02/08/2016	<u>1863</u> (71 pgs; 2 docs)	Order (I) Approving the Sale of Certain Non-Core Assets Free and Clear of Claims, Liens, Interests and Encumbrances; (II) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief. Any Objection to the Motion to the extent related to the Acquired Assets, or any other relief granted in this Order, to the extent not resolved, adjourned for hearing on a later date, waived or withdrawn or previously overruled, and all

reservations of rights included therein, is hereby overruled and denied on the merits.

02/08/2016	<u>1864</u>	Transcript of hearing held on: 02/04/16
02/08/2016	<u>1868</u> (13 pgs)	Joint Motion of the Debtors, United Mine Workers of America, and Coal Acquisition LLC for Entry of an Order Pursuant to 11 U.S.C. 105(a), 363, 1114 and Fed. R. Bankr. P. 9019 Authorizing and Approving the Formation and Funding of the Walter Retirees' VEBA Filed by Debtor Walter Energy, Inc., et al.
02/08/2016	<u>1869</u> (10 pgs)	Motion to Expedite Hearing (related documents <u>1868</u> Motion to Approve Compromise) Joint Motion of the Debtors, United Mine Workers of America, and Coal Acquisition LLC for Expedited Hearing on Joint Motion for Entry of an Order Pursuant to 11 U.S.C. 105(a), 363, 1114 and Fed. R. Bankr. P. 9019 Authorizing and Approving the Formation and Funding of the Walter Retirees' VEBA Filed by Debtor Walter Energy, Inc., et al.
02/09/2016	<u>1870</u> (8 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>1869</u> ) Signed on 2/9/2016
02/09/2016	<u>1871</u>	Supplemental Correspondence regarding Proposed Asset Purchase Agreement filed by Charles A. Ebetino, Jr.
02/09/2016	<u>1877</u> (188 pgs; 5 docs)	Emergency Motion To Stay Pending Appeal (related documents <u>1876</u> Notice of Appeal) Filed by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees,

		United Mine Workers of America Combined Benefit Fund and its Trustees (Attachments: # <u>1</u> Davies Declaration # <u>2</u> Exhibit Exhibit A to Davies Declaration # <u>3</u> Exhibit Exhibit B to Davies Declaration # <u>4</u> Proposed Order) (Davies, George) (Entered: 02/09/2016)
02/11/2016	<u>1882</u> (6 pgs; 2 docs)	Notice of Hearing on (RE: related document(s) <u>1877</u> Motion To Stay Pending Appeal filed by Creditor United Mine Workers of America 1992 Benefit Plan and its Trustees, Creditor United Mine Workers of America Combined Benefit Fund and its Trustees). Hearing scheduled 2/17/2016 at 10:00 AM at Courtroom 3 (TOM) Birmingham. (klt) (Entered: 02/11/2016)
02/16/2016	<u>1905</u> (4 pgs)	Debtors' Opposition to Coal Act Funds' Emergency Motion for a Stay Pending Appeal (related document(s): <u>1877</u> Emergency Motion To Stay Pending Appeal (related documents <u>1876</u> Notice of Appeal) Filed by Debtor Walter Energy, Inc., et al.
02/16/2016	<u>1907</u> (5 pgs)	Notice of Withdrawal of Emergency Motion for Stay Filed by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees (Davies, George)
02/16/2016	<u>1910</u> (6 pgs; 2 docs)	Order Withdrawing Emergency Motion To Stay Pending Appeal Filed by Creditors United Mine Workers of America 1992 Benefit Plan and its Trustees, United Mine Workers of America Combined Benefit Fund and its Trustees

		(Related Doc # <u>1877</u> ) and Debtors' Opposition to Coal Act Funds' Emergency Motion for a Stay Pending Appeal (Related Doc # <u>1905</u> Signed on 2/16/2016. (klt) (Entered: 02/16/2016)
02/16/2016	<u>1913</u> (10 pgs)	Notice of Closing of Non-Core Sale Transaction Filed by Debtor Walter Energy, Inc., et al.. (Bender, Jay)
02/23/2016	<u>1961</u>	Transcript of hearing held on: 02/17/16
02/24/2016	<u>1980</u> (14 pgs)	Debtors' Second Motion to Extend Exclusive Periods to File and Solicit Acceptance of Plan Pursuant to 11 U.S.C. 1121 (d) Filed by Debtor Walter Energy, Inc., et al.
02/24/2016	<u>1981</u> (9 pgs)	Motion to Expedite Hearing (related documents <u>1980</u> on Debtors' Second Motion to Extend Exclusive Periods to File and Solicit Acceptance of Plan Pursuant to 11 U.S.C. 1121 (d) Filed by Debtor Walter Energy, Inc., et al. (Bender, Jay)
02/25/2016	<u>1982</u> (7 pgs; 2 docs)	Order Granting Motion to Expedite Hearing (Related Doc # <u>1981</u> ) Signed on 2/25/2016.
03/02/2016	<u>2006</u> (7 pgs; 2 docs)	Order Extending Debtors' Exclusive Periods to File and Solicit Acceptance of Plan
N/A	N/A	All exhibits offered and admitted at hearings on September 2-3, 2015.
N/A	N/A	All exhibits offered and admitted at hearings on December 15-16, 2015.
N/A	N/A	All exhibits offered and admitted at

hearing on January 6, 2016.

N/A

N/A

All exhibits offered and admitted at  
hearing on February 4, 2016.

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Dated: March 8, 2016  
Birmingham, Alabama

BRADLEY ARANT BOULT CUMMINGS LLP

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- and -

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